

Summary of USU Tuition Waivers

2009-10 Budgeted

Waiver	Banner Code	Split	Regulations	Summary Description	Target	Office Responsible/ USU Distribution
<p>Note on Split: 1st Code specifies R/NR student; 2nd code indicates R/NR portion of NR tuition. Note: No. of waivers does not mean "full waivers"; the control must be to the dollar amount since each waiver does not represent a full waiver in tuition dollars.</p>						
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1. Resident Undergraduate Merit or Impecunious - "10% Resident"						
1a. Departmental Allocations	U: 511100-103 G: 512100-103	[R-R]	UCA 53B-8-101(1)(a) SBR R513-3.1 Started 1921, Ch. 117	"The president of each institution may waive all or part of the tuition in behalf of meritorious or impecunious resident students to an amount not exceeding 10% of the total amount of tuition which, in the absence of the waivers, would have been collected from all Utah resident students at the institution." Beginning in FY2007-08, Athletics no longer used any of this category. Athletics only uses the Athletics waiver category. Beginning in FY08-09 Departmental funds not from 10%. 10% given to Admissions and "cash" taken from Admissions to fund Dept. Awards		Admissions <u>Departments</u> Aggiette and Cheer Art ASUSU Get-a-Way Special [Phy] Multicultural Music/Marching Band Re-Entry Center Statesman Theatre Arts Music Service Subtotal: Departments National Guard [2.5%] Subtotal: Undergrads Graduate School Grand Total:
1b. Resident National Guard Set Aside	U: 511110-113 G: 512110-113	[R-R]	UCA 53B-8-101(1)(b) SBR R513-3.1.1 Started 2003, Ch. 172	"Of the amount waived for resident students [see 1a above] ... 2.5 percent of the total amount shall be set aside ... for waivers reserved for members of the Utah National Guard... Each institution should report the total waiver set aside amount for the upcoming academic year to the Utah National Guard Administration by May 1... The Utah National Guard administration will provide to institutions a prioritized list of qualified candidates by June 1 of each year."		Financial Aid
1c. Music Service	R U: 511300-303 R G: 512400-403 NR U: 516800-803 NR G: 517800-803		USU Policy	Tuition is waived for students repeating a class associated with a performing group, such as marching band. Counted as part of the 10% resident.		Department of Music

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2. Meritorious Nonresident "SB170's"						
2a. "Part A" First-year Resident Portion for Undergrad (No more for Grads effective FY2008)	Adm. 513100-103 G: 514100-103	[N-R]	UCA 53B-8-101(2)(a) SBR R513-3.2 Started 1967, Ch. 122	"Each academic year the president may waive all or part of the <u>resident portion</u> of the tuition in behalf of the [listed] additional number of meritorious <u>nonresident</u> students ... who are not current recipients of the waiver." Number of waivers allowed, by school: UU 190, USU 165, WSU 135, SUU 68, Snow 18, DSC 30, CEU 18, UVSC 114, SLCC 43; Total = 781 Moved Athletics share to new "Athletics NR" category beginning FY08.	165	Admissions Admissions assumed responsibility for all 165 beginning in FY2008.
2b. "Part B" Post 1st year Non-athletics	513110-113	[N-N]	UCA 53B-8-101(2)(b)-(c) [orig. SB 170] SBR R513-3.2.2	The president may waive the <u>nonresident portion</u> of NR tuition for a student receiving a waiver [of the 165 above in 2a] after the completion of one year of full-time study.	495 (3x165) If eligible	Admissions
2c. "Part C" First-year Non- Resident Portion	U: 516100-103 G: 517100-103	[N-N]	UCA 53B-8-101(2)(d) SBR R513-3.3 Started 1994, Ch. 276	The president may waive the <u>nonresident portion</u> of the tuition of a meritorious <u>nonresident</u> student during the student's first year of full-time study based on the percentage of nonresident students at the institution multiplied by the number of resident portion waivers authorized in 53B-8-101(2)(a). [called Part B] Moved Athletics share to new "Athletics NR" category beginning FY08.	[varies as NR %] ----	Admissions
3. Meritorious Nonresident - Graduate						
	517300-303	[N-N]	UCA 53B-8-101(4) SBR R513-3.6 Started 1937, Ch. 76	The president may waive all or part of the <u>difference</u> between <u>resident</u> and <u>nonresident</u> tuition in the case of meritorious nonresident graduate students.	----	Graduate School
4. Athletics Nonresident						
	R 513140-142 NR 511150-153	No limit	UCA 53B-8-102.7 SBR R512-7.4 Started 2008, HB118	Each institution may, as athletics scholarships, grant full waiver of fees and nonresident tuition, up to the maximum number allowed by the appropriate athletics conference as recommended by the president of each institution.	210.6 (Assume 60% NR; 40% R) Source: USU Athletics Compliance	Athletics
5. Reciprocity - Idaho State University						
	516300-303	[N-N]	UCA 53B-8-103 SBR R513-4 Started 1982 [6?] Ch. 34	The board may enter into agreements with other states to provide for a full or partial reciprocal waiver of the <u>nonresident tuition differential</u> charged to <u>undergraduate</u> students. [USU-ISU]	150 (approved in 1994)	Admissions

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6. Border Waivers - 100 mile						
	516400-403	[N-N]	UCA 53B-8-104 SBR R513-5 Started 1986, Ch. 126	The board may grant a scholarship for partial waiver of the <u>nonresident portion</u> of tuition charged to <u>nonresident undergraduate</u> students. [100 mile] The amount of the award may not be more than 1/2 the nonresident tuition portion. Awarded initially only to a nonresident undergraduate student who has not previously been enrolled in USHE institution, who has enrolled for ten or more credit hours, and whose legal domicile is within approximately 100 highway miles of the USHE institution at which the recipient wishes to enroll. Number of waivers allowed by school: UU 27, <u>USU 140</u> , WSU 21, SUU 74, Snow 0, DSC 119, CEU 18, UVSC 0, SLCC 4; Total = 403	140	Admissions

7. Nonresident Transition - "HB75's" or "HB66's"						
	U: 516410-413 G: 517510-513	[N-N]	UCA 53B-8-104.5 SBR R513-6 Started 2003, Ch. 223; incr. by 400 in 2006 Leg	"In addition to the 'border waiver' scholarships, ... system presidents are authorized to grant scholarships for a waiver of the <u>nonresident portion</u> of total tuition charged to <u>nonresident</u> students." [increased by 400 with HB 66 in the 2006 legislature] [originally called HB 75] The total number of scholarships each year is not to exceed 900, with 675 at a level up to 100%, and 225 up to 50%, of the nonresident tuition differential. Scholarships may be awarded initially only to a nonresident student who has not previously been enrolled in a college or university in Utah and who has enrolled for ten or more credit hours. "A nonresident student who receives a scholarship of greater than 50% of the differential tuition ... may not be counted against the funded target..." "Institutions shall report to the Office of the Commissioner by June 30 of each year their intention to use the number of scholarships allocated. (Some of these scholarships may be made available for qualifying Job Corps students)." <u>Number of scholarships up to 50% of nonresident differential:</u> UU 14, <u>USU 105</u> , WSU 15, SUU 25, Snow 7, DSC 44, CEU 7, UVSC 0, SLCC 8: Total = 225 <u>Number of scholarships up to 100% of nonresident differential:</u> UU 24, <u>USU 328</u> , WSU 55, SUU 96, Snow 2, DSC 161, CEU 2, UVSC 0, SLCC 7: Total = 675	105 @ ≤50% 328 @ ≤100%	Admissions & Grad School Since FY2007: ≤50% ≤100% Transfers: 35 144 Freshmen: 35 139 Grad Sch: 35 45 Total: 105 328 Transfer: ≤50% Transfer: ≤100% Subtotal Transfer: Freshmen ≤50% Freshmen ≤100% Subtotal Freshmen Subtotal: Undergraduate Grads ≤50% Grads ≤100% Subtotal: Grads HB 66 Grand Total --->

8. Western Undergraduate Exchange - "WUE"						
Western Undergraduate Exchange [WUE]	U: 516700-703	[N-N]	UCA 53B-8-103 SBR R513-8 Renewed July 2006 Started 1987, Ch. 167	System institutions are authorized to participate in the WICHE Western Undergraduate Exchange (WUE) Program which enables students in 13 participating states to enroll in selected programs in other participating states at 150% of regular resident tuition [California added in July, 2006]. WUE students are only accepted in underenrolled programs, as determined by each institution. The period of time enrolled as a WUE student may not count toward residency. Current agreed upon allocation in SBR policy of WUE slots by school: UU 125, <u>USU 250</u> , WSU 150, SUU 140, Snow 80, DSC 80, CEU 80, UVSC 54, SLCC 37, Total 996	250 (target in effect since FY2000 - set by SBR and USU Provost)	Admissions WUE NR - (1.5 * R)

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<p>9. Western Regional Graduate Program- "WRGP"</p>						
<p>WRGP = WICHE Reg. Grad Progr. [USU had 1 in HR 05]</p>	<p>G:517900-903</p>	<p>[N-N]</p>	<p>UCA 53B-8-103 http://wrgp.wiche.edu/</p>	<p>Utah Code allows for NR waivers. Western Regional Graduate Program is not address in the SBR policy. Through WRGP, residents of Alaska, Arizona, Colorado, Hawaii, Idaho, Montana, Nevada, New Mexico, North Dakota, Oregon, South Dakota, Utah, Washington, and Wyoming are eligible to enroll in available programs outside of their home state at <u>resident tuition rates</u>. Students need not meet financial aid criteria.</p>		<p>Graduate School WRGP Tuit = Res.Rate</p>
<p>10. Alumni legacy nonresident scholarships</p>						
	<p>U: 516420-422 G: 517420-422 International U: 516425-427 International G: 517425-427</p>	<p>[N-N]</p>	<p>UCA 53B-8-103.5</p>	<p>(1) In addition to other nonresident tuition scholarships, the president of an institution may also waive an amount up to the full nonresident portion of tuition for alumni legacy nonresident scholarships. (2) The purposes of alumni legacy nonresident scholarships are to: (a) assist in maintaining an adequate level of service and related cost-effectiveness of auxiliary operations in institutions of higher education; (b) promote enrollment of nonresident students with high academic aptitudes; and (c) recognize the legacy of past graduates and promote a continued connection to their alma mater. (3) To qualify for an alumni legacy scholarship, a student shall: (a) enroll at an institution within the state system of higher education for the first time; and (b) have at least one parent who graduated with an associates degree or higher from the same institution in which the student is enrolling. (4) A student who attends an institution within the state system of higher education on an alumni legacy nonresident scholarship may not count the time during which the scholarship is received towards establishing resident student status in Utah.</p>		

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11. Categorical Waivers						
11a Concurrent Enrollment 10% Waivers	512310-313	[R-R]	UCA 53A-15-101 SBR R165 Started 198X, R165-7.5	Colleges and universities which contract to offer concurrent enrollment programs may arrange to waive the negotiated tuition fee for up to 10% of students in concurrent enrollment who are financially in need (as determined by high school officials), and school districts may set aside an appropriate amount of money to provide textbooks and other instructional materials for such students.	----	None
11b Purple Heart Recipients	Undergraduate 511120-123	[R-R]	UCA 53B-8e-101 SBR R513-14 New: 2004-05	System institutions shall waive undergraduate tuition for each Purple Heart recipient who is admitted as a full-time, part-time, or summer school student in an undergrad. program of study leading to a degree or certificate, provided that the student is a resident of the state as determined under Section 53B-8-102, and that the student submits verification from the Div. of Veterans Affairs that he/she has earned a Purple Heart award as a result of military service.	----	Financial Aid [as requested]
	Graduate	[R-R]	UCA 53B-8e-103 SBR R513-14 Update 2008-09 HB0271 http://le.utah.gov/~2008/bills/h	Beginning in the 2008-09 academic year, a state institution of higher education shall waive graduate tuition as provided in this Subsection (2) for each Purple Heart recipient who: (i) is admitted as a full-time, part-time, or summer school student in a graduate program of study leading to a degree; (ii) is a resident student of the state as determined under Section 53B-8-102 ; and (iii) submits verification as provided in Subsection (3) that the student is a Purple Heart recipient. (b) To qualify for a graduate tuition waiver, a Purple Heart recipient shall apply for a graduate program no later than ten years from the day on which the Purple Heart recipient completes an undergraduate degree.(c) The total amount of all graduate tuition waived for a Purple Heart recipient may not exceed \$10,000. (d) A Purple Heart recipient may receive a graduate tuition waiver for a period of time that does not exceed the lesser of: (i) the time it takes for the Purple Heart recipient to complete a graduate degree; or(ii) five years after the day on which the Purple Heart recipient is accepted to a graduate program.	----	
11c Police Officer and Firefighter Survivor	512320-323	[R-R]	UCA 53B-8c SBR R513-9 Started 1997, Ch. 333	A USHE institution shall waive tuition for each Utah resident child and surviving spouse of a Utah peace officer or Utah firefighter who has been killed or is killed in the line of duty, given certain requirements, for up to 9 semesters as long as tuition is not covered or paid by any other source of tuition coverage.	----	Financial Aid Office [as requested]
11d Wards of the State	512330-333	[R-R]	UCA 53B-8d SBR R513-10 Started 2001, Ch. 279	A USHE institution shall waive tuition for wards of the state who meet certain requirements for up to 9 semesters as long as tuition is not covered or paid by any other source, including scholarships and pell grants.	----	Financial Aid Office [as requested]
11e Tuition Exemption for Public School Teachers (undergraduate)	512200-203	[R-R]	UCA 53A-6-104 SBR R513-11 Started 2001, Ch. 292	A licensed public school educator of good-standing who enrolls in a course of study to satisfy professional licensing requirements is exempt for tuition charges if the educator is not matriculated in a master's or doctorate program, if the course has surplus space, and if the course does not have a principle or substantial purpose to serve educators.	----	Financial Aid Office [as requested]

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11f Military Survivors	511125-127	[R-R]	UCA 53B-8-107 Started 2008, HB309 Updated 2008-09 HB0269 SBR R513-15	If a Utah resident who is a member of the armed forces of the United States, including a member of the National Guard or reserve component of the armed forces on or after September 11, 2001, is killed or dies of wounds or injuries received while serving on state or federal active duty, under orders of competent authority and not as a result of the member's own misconduct, a state institution of higher education shall waive undergraduate tuition for that member's dependents under the following conditions: (a) the dependent has been accepted by the institution in accordance with the institution's admissions guidelines; (b) the dependent is a resident student as determined under Section 53B-8-102 ; (c) the dependent may not have already completed a course of studies leading to an undergraduate degree; (d) the dependent may only utilize the waiver for courses that are applicable toward the degree or certificate requirements of the program in which the dependent is enrolled; and (e) the dependent may not be excluded from the waiver if the dependent has previously taken courses at or has been awarded credit by a state institution of higher education.(3) The tuition waiver in this section is applicable for undergraduate study only. The Department of Veterans' Affairs, after consultation with the adjutant general if necessary, shall certify to the institution that the dependent is a surviving dependent eligible for the tuition waiver in accordance with this section. (5) The waiver in this section does not apply to fees, books, or housing expenses. (6) The State Board of Regents may request reimbursement from the Legislature for costs incurred in providing the tuition waiver under this section.	----	Financial Aid Office [as requested]
11g Continuing Graduate Advisement	517600-603 [not a waiver]	[N-N]	-----	Courses 6990 and 7990 are continuing graduate advisement courses for graduate students registering for thesis/dissertation credit. There is no limit to the number of times a graduate student may register for 6990 or 7990. <u>Resident</u> tuition is charged to <u>all</u> students for this credit. Since the NR portion of tuition is not charged, this code allows USU to initially charge NR students regular NR tuition, then immediately eliminate the NR portion so they pay only resident tuition rates. It is not considered a true waiver, but only a "bookkeeping" adjustment and actually "nets" out the gross tuition by these NR tuition adjustments in line with USU policy.	as needed	Cashiers Office
11h Certain High School Graduates	516130-133	[N-N]	UCA 53B-8-106 R513-13 Started 2002, Ch. 230	"A student, other than a non-immigrant alien within the meaning of paragraph (15) of subsection (a) of Section 1101 of Title 8 of the United States Code, shall be exempt from paying the nonresident portion of total tuition if the student:: (1) attended high school in Utah for three or more years; (2) graduated from a high school in this state or received the equivalent of a high school diploma in Utah; and (3) registers as an entering student at a System institution not earlier than the fall of the 2002-03 academic year.	----	Financial Aid
11i Critical Occupations	n/a	R-R	UCA 53B-8-101(3) R513-3.4 Started 1967, Ch. 122	The president may request from the Board authority to grant additional full or partial tuition waivers to encourage students to enroll for instruction in specifically identified occupations critical to the state for which trained personnel are in short supply.	----	None
11j Senior Citizen Waivers	n/a	R-R	UCA 53B-9 R513-7 Started 1987, Ch. 167	Utah residents age 62 and over may enroll on a space available audit basis in classes without regular tuition charges. A minimum administrative fee of \$10 should be charged for registration, record keeping, and reporting . To receive credit a senior citizen must pay regular tuition.	----	None
11k Tuition Reimbursement for Sequential Mandarin Chinese Course [Course not developed]	n/a	R-R	UCA 53A-15-101.5 R513-12 Started 2001, Ch. 99	"The Board and the State Board of Education, in consultation with the Utah Education Network, may develop and implement a concurrent enrollment course of study in Mandarin Chinese. The course shall be taught over EDNET to high school juniors and seniors in the state's public education system." "Students who successfully complete the concurrent enrollment course in Mandarin Chinese offered under the part shall receive tuition reimbursement for a sequential Mandarin Chinese course they successfully complete with a B grade or above at an institution within the state system of higher education."	----	None
11l Nonresident Summer School	n/a	[N-N]	UCA 53B-8-101(4) R513-3.5	The president may waive all or part of the difference between resident and nonresident tuition in the case of NR summer school students. Started 1937.	----	Automatic

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12. Remissions						
	Faculty/Staff	R U: 511400-403	NR U: 516900-903	R824-3		
		R Gr: 512500-503	N Gr: 517110-113	Graduate Teaching and Research Assistants - Research universities may waive the tuition and fees		
	Dependents	R U: 511500-503	NR U: 516110-113	otherwise payable by graduate teaching assistants and research assistants as part of the total package		
		R Gr: 512600-603	N Gr: 517120-123	of compensation and benefits made available to graduate students employed for this purpose.		
	Employee/Spouse	R U: 511510-513	NR U: 516140-143			
		R Gr: 512610-613	N Gr: 517140-143			
	Graduate Asst	R: 512620-623]; resident portion only.				
		NR: 518200-203]; resident portion only.				
	Faculty/Staff Audit	R U: 511600-603; R Gr: 512700-703; NR U: 516120-123; NR G: 517130-133				
						Grand Total: Waivers, TA's, Remissions ----->