

Congratulations on taking an interest in saving for retirement with Fidelity Investments! This document provides you with information to help you select Fidelity Investments as your Provider and enroll in the Utah State University Retirement Savings Plans.

**Enroll Online directly with Fidelity, simply log on to the following:**

**<http://enrollonline.fidelity.com>** to enroll in the 403(b), 457(b) and 401(a) Plan.

1. Have your plan ID Number ready for the plan you are setting your account up for:

**72037** - *Utah State University 457(b)*

**73965** - *Utah State University 401(a)*

**52751** - *Utah State University 403(b)*

*You will need to enter the plan ID number as the plan's identification number(s) in order to set up your account.*

2. Follow the prompts to enroll. Once your account is set up you will be led to Fidelity NetBenefits<sup>®</sup> ([www.netbenefits.fidelity.com](http://www.netbenefits.fidelity.com)) to create a PIN and choose an investment mix for your contributions.
3. Lastly, before you exit NetBenefits, go to the "Beneficiaries" tab in the "Your Profile" section of NetBenefits. Designate your beneficiary(ies) for your account(s) and receive instant online confirmation.

**Next Steps:**

- Notify your Benefits Office that you have established your Fidelity account and would like your contributions directed to Fidelity.
- Upon completion of your enrollment, you will receive a confirmation letter in the mail containing helpful information about Fidelity and how to manage your account.
- To monitor and manage your account immediately, visit [www.fidelity.com/atwork](http://www.fidelity.com/atwork) or call 1-800-343-0860.
- Local Retirement Counselors are also available to meet with you in person. To set up an appointment on your campus, call 1-800-642-7131 or register on line at [www.fidelity.com/atwork/reservations](http://www.fidelity.com/atwork/reservations).