Forest Taxation and Estate Planning Conference

Registration Form

Name: ________________________________
Organization or Company: ________________________________
Address: _____________________________________________
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City: __________________ State: ______
Phone: __________________ Zip: ______
E-mail: __________________

The registration fee if registering prior to or on January 21 is $25. Registration after January 21 or at the door is $35. Please make check or money order payable to Utah State University.

Send registration form and fee to the following address:

Darren McAvoy
Utah Forest Landowner Education Program
5230 Old Main Hill
Logan, UT 84322-5230
An important component of managing private forestland is managing the costs, income, and taxes associated with forestland. Properly managing your property’s finances and taxes can make the difference between maintaining and dividing, or losing the property, either for you or your heirs. The conference speakers are among the very best in the nation for providing you practical insight to the Internal Revenue Code, and ways that it can be legally used to save you money. They are passionate about showing you how to hold on to what you have worked so hard for.

Conference Location and Directions
The conference room is on the lower floor of the Washington County Administration Building, 197 East Tabernacle, St. George, UT. From I-15 take Exit 6, go west (right if coming from I-15 South-bound) on St. George Blvd., go to 200 East, go left to the corner of 2nd and Tabernacle and park.

Conference Registration
The registration fee on or before January 21, 2003, is $25. After January 21, the fee is $35. Please return the registration form provided soon, as space is limited. Your registration fee entitles you to all conference sessions, refreshments during morning and afternoon breaks, and a collection of hand-outs pertaining to conference sessions, including the Forest Owners’ Guide to the Federal Income Tax and Estate Planning for Forest Landowners, both published by the USDA Forest Service.

Conference Speakers
Larry Bishop is the Forest Management and Taxation Specialist with the USDA Forest Service, State and Private Forestry, Southern Region, Atlanta, Georgia. He has 35 years of experience in forest management and taxation issues. Larry has a bachelor’s degree in forest management and a master’s degree in public administration.

John Greene is a Research Economist with the USDA Forest Service, Southern Research Station, New Orleans, Louisiana. He has a doctorate in forest economics and was formerly on the faculty at the University of Arkansas at Monticello. John’s current work focuses on the effects of regulation and taxes on returns to private forestry.

Lloyd Casey is the Landowner Assistance Program Specialist, USDA Forest Service, State and Private Forestry, Northeastern Area. Larry has 36 years of experience in forest management and taxation issues. He holds a bachelor’s degree in forestry.

Tuesday, January 28: Forest Taxation
Schedule: 8:30 am to 5:00 pm: lunch from 12:00 to 1:00 (on your own). Break refreshments will be provided.

Topics:
- Federal Income Tax & the Tax Process
- Establishment of Capitol Accounts
- Basic Record Keeping
- Reforestation, Amortization, & Tax Credits
- Passive Loss Rules & Expenses
- Cost Share & Conservation Payments
- Timber Sale Contracts & Income
- Depreciation & Section 179 Deductions
- Casualty & Other Timber Losses

Wednesday, January 29: Estate Planning
Schedule: 8:00 am to 11.30 am: Conference adjourns at noon. Break refreshments will be provided.

Topics:
- Why Estate Planning?
- Estate Planning Team
- Basic Record Keeping
- Kinds and Uses of Trusts
- Uses of Wills, Insurance, Co-ownership
- Special Use Valuation
- Exclusions
- Deferral and Extension of Estate Taxes
- Economic Advantages of Estate Planning
- Utah Estate Planning Specifics

Hotel Accommodations
St. George has many hotels to choose from, here is a sample.

Name: Address: Phone
Best Western Abbey Inn: 129 S. Bluff: 888-222-3946
Best West. Coral Hills: 125 E. St. George Blvd: 800-542-7733
Budget Inn & Suites: 1221 S. Main St.: 800-929-0790
Comfort Suites: 1239 S. Main St.:800-245-8602
Hampton Inn: 53 N. River Rd.: 800-892-1203
Holiday Inn: 850 S. Bluff: 800-465-4329
Ramada Inn: 1440 E. St. George Blvd.: 800-228-2828
Ranch Inn: 1040 S. Main: 800-332-0400

For More Information Contact:
Darren McAvoy at 435-797-0560 or darrenm@cnr.usu.edu