



URS Individual Retirement Planning Sessions Remain Open to You!

Due to the COVID-19 pandemic, Utah Retirement Systems one-on-one Retirement Planning Sessions will be available by telephone or video conference using Microsoft Teams. Even though there are challenges with our current situations, it has never been easier to sign up to meet with a URS Advisor. These sessions will be identical in format to the in-person sessions that have previously been offered at locations throughout the state. [These Planning Sessions are designed for ALL career stages: beginning, middle, end, and to help you get an idea of how much income you are on track to replace in retirement.](#)

To register for an appointment:

1. Go to www.urs.org.
2. Log into your *myURS* account.
3. Click on the Education Tab.
4. Click on "Individual Retirement Planning Sessions".
5. Find the date and time that works best for you.
6. Complete the Investor Profile Questionnaire. (You will be directed to the online questionnaire as you register for your appointment.)
7. Please have the following with you for your appointment:
 - your current gross pay rate, and 3 to 5 highest years if close to retirement,
 - any retirement plan balances outside of URS,
 - your URS account log in information (user ID and password)
 - and your Social Security statement (get yours at www.ssa.gov).

We will call you at the phone number listed on your *myURS* profile at the time of your appointment or send a video invitation prior to the meeting. Be sure to check that your phone number and email are current within your *myURS* profile in advance of your appointment.

Please note: These sessions are NOT to apply for retirement. To apply for retirement, contact the URS Pension Department at 801-366-7770 or (800) 695-4877.