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 www.pehp.org

## Utah State University Enrollment and Change Form

Changes made on this form are for medical and vision only. All other changes can be made online at www.pehp.org.

**Please print clearly.**

|   |   |
|---|---|
| <b>Employee Status</b>  | <b>Benefit Eligibility</b>  |
| <input type="checkbox"/> Full time <input type="checkbox"/> Part time | <input type="checkbox"/> Eligible <input type="checkbox"/> Ineligible |

New Enrollment    Termination    Change Request (Please Specify Type): \_\_\_\_\_

|   |                        |                       |   |  |
|---|------------------------|-----------------------|---|--|
| YOUR NAME (last, first, middle initial) | SOCIAL SECURITY NUMBER | BIRTH DATE (mm/dd/yy) | MARITAL STATUS<br><input type="checkbox"/> SINGLE<br><input type="checkbox"/> MARRIED | GENDER<br><input type="checkbox"/> MALE<br><input type="checkbox"/> FEMALE |
| MAILING ADDRESS                         | CITY/STATE/ZIP         | PRIMARY PHONE         |   |  |
| EMPLOYER                                | EMAIL ADDRESS          | ALTERNATE PHONE       | HIRE DATE (mm/dd/yy)  |  |

**Group Medical (check one) | Check with your employer to see what options are available to you**

**Coverage type (Check one)**

- EMPLOYEE ONLY
- Employee plus one dependent
- Employee plus two or more dependents
- No medical coverage at this time

**Choose your network**

- Summit Network
- Advantage Network

**Choose your medical plan**

- STAR HSA (complete below for HSA eligibility)\*
- Traditional

\* For The STAR HSA Plan enrollment, confirm HSA eligibility.  
 I am eligible for a Health Savings Account (HSA)  
 I will not open an HSA at this time

**VISION (Check one)**

- Eyemed – Full
- Eyemed – Eyewear Only
- Opticare – Full
- Opticare – Eyewear Only
- No vision coverage at this time

**Coverage type (Check one)**

- EMPLOYEE ONLY
- Employee plus one dependent
- Employee plus 2+ dependents

**ADDITIONS** List your eligible dependents. For your spouse, include a copy of marriage certificate. For dependent children enrolled, include a copy of birth certificate. If dependents are classified as Other Relationship, please provide supporting documentation, e.g., court orders, birth certificates, etc. PEHP benefits will not be processed until required documentation is received.

| RELATIONSHIP TO EMPLOYEE                    | FULL NAME OF DEPENDENTS (last, first, middle initial) | MARRIAGE DATE (mm/dd/yy) | GENDER   | BIRTH DATE (mm/dd/yy) | DEPENDENT SOCIAL SECURITY NO. | COVERAGE DESIRED   |
|---|---|--------------------------|--|-----------------------|-------------------------------|--|
| <b>CODE KEY:</b><br><b>S</b> » Legal Spouse | <b>S</b>  |                          | <input type="checkbox"/> Male<br><input type="checkbox"/> Female |                       |                               | <input type="checkbox"/> Medical <input type="checkbox"/> Vision |
| <b>C</b> » Child Natural/Adopted            |   |                          | <input type="checkbox"/> Male<br><input type="checkbox"/> Female |                       |                               | <input type="checkbox"/> Medical <input type="checkbox"/> Vision |
| <b>SC</b> » Stepchild                       |   |                          | <input type="checkbox"/> Male<br><input type="checkbox"/> Female |                       |                               | <input type="checkbox"/> Medical <input type="checkbox"/> Vision |
| <b>O</b> » Other (Describe in Section D)    |   |                          | <input type="checkbox"/> Male<br><input type="checkbox"/> Female |                       |                               | <input type="checkbox"/> Medical <input type="checkbox"/> Vision |

Are you, your spouse, or dependents covered by any other health or dental plan or by Medicare?  Yes    No   **If yes, complete Multiple Group Coverage Section on back.**

**Signature required on other side.**

|                       |                                    |                                  |                         |
|-----------------------|------------------------------------|----------------------------------|-------------------------|
| <b>(HR use only)</b>  |                                    |                                  | <b>SRP-USU</b> 06-30-22 |
| Effective Date: _____ | Employment Termination Date: _____ | Coverage Termination Date: _____ | HR Approval: _____      |

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Employee Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

**REMOVALS** Fill out the table below if you are terminating coverage for dependents who are no longer eligible. For all terminations outside of annual enrollment, adequate documentation is required (divorce decree, proof of other coverage, etc.) If you voluntarily drop dental coverage, you will not be able to re-enroll for up to three years.

| RELATIONSHIP TO EMPLOYEE                 | FULL NAME OF DEPENDENTS (last, first, middle initial) | DEPENDENT SOCIAL SECURITY NO. | REASON FOR TERMINATION (e.g., marriage, divorce, death, age of 26) | APPLICABLE DATE* | COVERAGE TERMINATED  |
|--|---|-------------------------------|--|------------------|--|
| <b>S</b> » Legal Spouse                  |   |                               |  |                  | <input type="checkbox"/> Medical <input type="checkbox"/> Vision |
| <b>C</b> » Child Natural/Adopted         |   |                               |  |                  | <input type="checkbox"/> Medical <input type="checkbox"/> Vision |
| <b>SC</b> » Stepchild                    |   |                               |  |                  | <input type="checkbox"/> Medical <input type="checkbox"/> Vision |
| <b>O</b> » Other (Describe in Section D) |   |                               |  |                  | <input type="checkbox"/> Medical <input type="checkbox"/> Vision |

\*Applicable Date is the date of marriage, divorce, birthday, etc.

## Multiple Group Coverage

Complete if you, your spouse, or dependents are covered by any other health or dental plan sponsored by an employer or Medicare.

| INSURANCE COMPANY/HMO & PHONE NO. | NAME OF POLICY HOLDER | POLICY HOLDER SSN OR POLICY NO. | EFFECTIVE DATE (mm/dd/yy) | TYPE OF COVERAGE   | TYPE OF POLICY  | MEDICARE   | EMPLOYEE/DEPENDENTS COVERED BY PLAN (Only first name is needed) |
|-----------------------------------|-----------------------|---------------------------------|---------------------------|--|---|--|---|
|                                   |                       |                                 |                           | <input type="checkbox"/> Health<br><input type="checkbox"/> Dental | <input type="checkbox"/> Employee<br><input type="checkbox"/> Retired | <input type="checkbox"/> A<br><input type="checkbox"/> A&B |   |
|                                   |                       |                                 |                           | <input type="checkbox"/> Health<br><input type="checkbox"/> Dental | <input type="checkbox"/> Employee<br><input type="checkbox"/> Retired | <input type="checkbox"/> A<br><input type="checkbox"/> A&B |   |

## Explanations

## Employee Agreement and Signature

Before signing, make sure that all applicable sections are complete so your enrollment is not delayed. You may be asked to provide additional information and/or documentation. Please note: It is the employee's responsibility to notify PEHP within **60 days of any changes** effecting coverage and/or dependent eligibility (e.g., birth, marriage, divorce, etc.).

I represent that all information is true and correct. I understand and agree that any false information I provide on this form may, at PEHP's sole discretion, result in a limitation or termination of my coverage. By signing below I hereby: (1) authorize the deduction of health/dental contributions through the provisions of IRS Section 125 Flexible Benefits; (2) authorize PEHP to release information to health/dental providers, insurance entities, or other entities necessary to process claims and to administer the health plan; (3) certify all dependents listed are eligible for coverage; (4) understand if PEHP is not notified that a dependent is ineligible and subsequent claims are paid, I will be responsible for reimbursement to PEHP for any claims paid in error; (5) agree to the terms and conditions in the PEHP Master Policy.

I certify that I am not a party to a divorce proceeding and am not subject to an injunction/order which prevents me from modifying insurance or changing beneficiaries.

|                    |      |
|--------------------|------|
| Employee Signature | Date |
|--------------------|------|

Please make a copy for your records.