

R and R Studio Reference Guides and "Cheat Sheet" Compilation

The following is a set of reference guides and "cheat sheets" that has been gathered from various resources on the Internet. All of these sheets are used for academic purposes and should not be reproduced, distributed, or copied without permission from the sheet designer / author (s). These are intended as shortcuts and aides for the use of R and R Studio, along with R Script, R Markdown, and some of the most popular R packages.

- 2 to 6 • R Markdown Reference Guide | rmarkdown.rstudio.com | updated 2014-10
- 7 to 8 • Base R Cheat Sheet | rstudio.com | updated 2015-03
- 9 to 10 • Data Import with tidyverse Cheat Sheet | readr.tidyverse.org | updated 2021-08
- 11 to 12 • rmarkdown Cheat Sheet | rmarkdown.rstudio.com | updated 2021-08
- 13 to 14 • R Studio IDE Cheat Sheet | rstudio.com | updated 2021-07
- 15 to 16 • Data transformation with dplyr Cheat Sheet | dplyr.tidyverse.org | updated 2021-07
- 17 to 18 • Data tidying with dplyr Cheat Sheet | dplyr.tidyverse.org | Updated 2021-07
- 19 to 20 • Data visualization with ggplot Cheat Sheet | ggplot2.tidyverse.org | Updated 2021-08
- 21 to 22 • How Big is Your Graph | <https://www.rstudio.com/resources/cheatsheets/> | 2017-07
- 23 to 24 • R Syntax Comparison Cheat Sheet | science.smith.edu/~amcnamara | Updated 2018-01
- 25 to 26 • Tabular reporting with flextable Cheat Sheet | ardata-fr.github.io/flextable-book/ | 2021-03



R Markdown Reference Guide

Learn more about R Markdown at rmarkdown.rstudio.com

Learn more about Interactive Docs at shiny.rstudio.com/articles

Contents:

1. **Markdown Syntax**
2. Knitr chunk options
3. Pandoc options

Syntax

Plain text

End a line with two spaces to start a new paragraph.

italics and `_italics_`

****bold**** and `__bold__`

superscript^{^2}

~~~~strikethrough~~~~

[link](www.rstudio.com)

# Header 1

## Header 2

### Header 3

#### Header 4

##### Header 5

##### Header 6

endash: --

emdash: ---

ellipsis: ...

inline equation:  $A = \pi * r^2$

image: 

horizontal rule (or slide break):

\*\*\*

> block quote

\* unordered list

- \* item 2
  - + sub-item 1
  - + sub-item 2

1. ordered list

2. item 2
  - + sub-item 1
  - + sub-item 2

| Table Header | Second Header |
|--------------|---------------|
| Table Cell   | Cell 2        |
| Cell 3       | Cell 4        |

## Becomes

Plain text

End a line with two spaces to start a new paragraph.

*italics* and *italics*

**bold** and **bold**

superscript<sup>2</sup>

~~strikethrough~~

[link](#)

# Header 1

## Header 2

### Header 3

#### Header 4

##### Header 5

###### Header 6

endash: –

emdash: —

ellipsis: ...

inline equation:  $A = \pi * r^2$

image: 

horizontal rule (or slide break):

block quote

- unordered list
- item 2
  - sub-item 1
  - sub-item 2

1. ordered list

2. item 2
  - sub-item 1
  - sub-item 2

| Table Header | Second Header |
|--------------|---------------|
| Table Cell   | Cell 2        |
| Cell 3       | Cell 4        |



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1. Markdown Syntax
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## Syntax

## Becomes

Make a code chunk with three back ticks followed by an `r` in braces. End the chunk with three back ticks:

```
```{r}
paste("Hello", "World!")
```
```

Make a code chunk with three back ticks followed by an `r` in braces. End the chunk with three back ticks:

```
paste("Hello", "World!")
```

```
## [1] "Hello World!"
```

Place code inline with a single back ticks. The first back tick must be followed by an `R`, like this ``r paste("Hello", "World!")``.

Place code inline with a single back ticks. The first back tick must be followed by an `R`, like this Hello World!.

Add chunk options within braces. For example, ``echo=FALSE`` will prevent source code from being displayed:

```
```{r eval=TRUE, echo=FALSE}
paste("Hello", "World!")
```
```

Add chunk options within braces. For example, `echo=FALSE` will prevent source code from being displayed:

```
## [1] "Hello World!"
```

Learn more about chunk options at <http://yihui.name/knitr/options>

## Chunk options

| option                 | default value | description                                                                                                                                                                                                                                                                                             |
|------------------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Code evaluation</b> |               |                                                                                                                                                                                                                                                                                                         |
| <b>child</b>           | NULL          | A character vector of filenames. Knitr will knit the files and place them into the main document.                                                                                                                                                                                                       |
| <b>code</b>            | NULL          | Set to R code. Knitr will replace the code in the chunk with the code in the code option.                                                                                                                                                                                                               |
| <b>engine</b>          | 'R'           | Knitr will evaluate the chunk in the named language, e.g. <code>engine = 'python'</code> . Run <code>names(knitr::knit_engines\$get())</code> to see supported languages.                                                                                                                               |
| <b>eval</b>            | TRUE          | If <b>FALSE</b> , knitr will not run the code in the code chunk.                                                                                                                                                                                                                                        |
| <b>include</b>         | TRUE          | If <b>FALSE</b> , knitr will run the chunk but not include the chunk in the final document.                                                                                                                                                                                                             |
| <b>purl</b>            | TRUE          | If <b>FALSE</b> , knitr will not include the chunk when running <code>purl()</code> to extract the source code.                                                                                                                                                                                         |
| <b>Results</b>         |               |                                                                                                                                                                                                                                                                                                         |
| <b>collapse</b>        | FALSE         | If <b>TRUE</b> , knitr will collapse all the source and output blocks created by the chunk into a single block.                                                                                                                                                                                         |
| <b>echo</b>            | TRUE          | If <b>FALSE</b> , knitr will not display the code in the code chunk above it's results in the final document.                                                                                                                                                                                           |
| <b>results</b>         | 'markup'      | If <b>'hide'</b> , knitr will not display the code's results in the final document. If <b>'hold'</b> , knitr will delay displaying all output pieces until the end of the chunk. If <b>'asis'</b> , knitr will pass through results without reformatting them (useful if results return raw HTML, etc.) |
| <b>error</b>           | TRUE          | If <b>FALSE</b> , knitr will not display any error messages generated by the code.                                                                                                                                                                                                                      |
| <b>message</b>         | TRUE          | If <b>FALSE</b> , knitr will not display any messages generated by the code.                                                                                                                                                                                                                            |
| <b>warning</b>         | TRUE          | If <b>FALSE</b> , knitr will not display any warning messages generated by the code.                                                                                                                                                                                                                    |
| <b>Code Decoration</b> |               |                                                                                                                                                                                                                                                                                                         |
| <b>comment</b>         | '##'          | A character string. Knitr will append the string to the start of each line of results in the final document.                                                                                                                                                                                            |
| <b>highlight</b>       | TRUE          | If <b>TRUE</b> , knitr will highlight the source code in the final output.                                                                                                                                                                                                                              |
| <b>prompt</b>          | FALSE         | If <b>TRUE</b> , knitr will add <code>&gt;</code> to the start of each line of code displayed in the final document.                                                                                                                                                                                    |
| <b>strip.white</b>     | TRUE          | If <b>TRUE</b> , knitr will remove white spaces that appear at the beginning or end of a code chunk.                                                                                                                                                                                                    |
| <b>tidy</b>            | FALSE         | If <b>TRUE</b> , knitr will tidy code chunks for display with the <code>tidy_source()</code> function in the <code>formatR</code> package.                                                                                                                                                              |



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## Chunk options (Continued)

| option                             | default value   | description                                                                                                                                                                                                                                                                                                                          |
|------------------------------------|-----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Chunks</b>                      |                 |                                                                                                                                                                                                                                                                                                                                      |
| <b>opts.label</b>                  | NULL            | The label of options set in <code>knitr::opts_template()</code> to use with the chunk.                                                                                                                                                                                                                                               |
| <b>R.options</b>                   | NULL            | Local R options to use with the chunk. Options are set with <code>options()</code> at start of chunk. Defaults are restored at end.                                                                                                                                                                                                  |
| <b>ref.label</b>                   | NULL            | A character vector of labels of the chunks from which the code of the current chunk is inherited.                                                                                                                                                                                                                                    |
| <b>Cache</b>                       |                 |                                                                                                                                                                                                                                                                                                                                      |
| <b>autodep</b>                     | FALSE           | If <b>TRUE</b> , knitr will attempt to figure out dependencies between chunks automatically by analyzing object names.                                                                                                                                                                                                               |
| <b>cache</b>                       | FALSE           | If <b>TRUE</b> , knitr will cache the results to reuse in future knits. Knitr will reuse the results until the code chunk is altered.                                                                                                                                                                                                |
| <b>cache.comments</b>              | NULL            | If <b>FALSE</b> , knitr will not rerun the chunk if only a code comment has changed.                                                                                                                                                                                                                                                 |
| <b>cache.lazy</b>                  | TRUE            | If <b>TRUE</b> , knitr will use <code>lazyload()</code> to load objects in chunk. If <b>FALSE</b> , knitr will use <code>load()</code> to load objects in chunk.                                                                                                                                                                     |
| <b>cache.path</b>                  | 'cache/'        | A file path to the directory to store cached results in. Path should begin in the directory that the .Rmd file is saved in.                                                                                                                                                                                                          |
| <b>cache.vars</b>                  | NULL            | A character vector of object names to cache if you do not wish to cache each object in the chunk.                                                                                                                                                                                                                                    |
| <b>dependson</b>                   | NULL            | A character vector of chunk labels to specify which other chunks a chunk depends on. Knitr will update a cached chunk if its dependencies change.                                                                                                                                                                                    |
| <b>Animation</b>                   |                 |                                                                                                                                                                                                                                                                                                                                      |
| <b>anipots</b>                     | 'controls,loop' | Extra options for animations (see the <code>animate</code> package).                                                                                                                                                                                                                                                                 |
| <b>interval</b>                    | 1               | The number of seconds to pause between animation frames.                                                                                                                                                                                                                                                                             |
| <b>Plots</b>                       |                 |                                                                                                                                                                                                                                                                                                                                      |
| <b>dev</b>                         | 'png'           | The R function name that will be used as a graphical device to record plots, e.g. <code>dev='CairoPDF'</code> .                                                                                                                                                                                                                      |
| <b>dev.args</b>                    | NULL            | Arguments to be passed to the device, e.g. <code>dev.args=list(bg='yellow', pointsize=10)</code> .                                                                                                                                                                                                                                   |
| <b>dpi</b>                         | 72              | A number for knitr to use as the dots per inch (dpi) in graphics (when applicable).                                                                                                                                                                                                                                                  |
| <b>external</b>                    | TRUE            | If <b>TRUE</b> , knitr will externalize tikz graphics to save LaTeX compilation time (only for the <code>tikzDevice::tikz()</code> device).                                                                                                                                                                                          |
| <b>fig.align</b>                   | 'default'       | How to align graphics in the final document. One of 'left', 'right', or 'center'.                                                                                                                                                                                                                                                    |
| <b>fig.cap</b>                     | NULL            | A character string to be used as a figure caption in LaTeX.                                                                                                                                                                                                                                                                          |
| <b>fig.env</b>                     | 'figure'        | The Latex environment for figures.                                                                                                                                                                                                                                                                                                   |
| <b>fig.ext</b>                     | NULL            | The file extension for figure output, e.g. <code>fig.ext='png'</code> .                                                                                                                                                                                                                                                              |
| <b>fig.height, fig.width</b>       | 7               | The width and height to use in R for plots created by the chunk (in inches).                                                                                                                                                                                                                                                         |
| <b>fig.keep</b>                    | 'high'          | If <b>'high'</b> , knitr will merge low-level changes into high level plots. If <b>'all'</b> , knitr will keep all plots (low-level changes may produce new plots). If <b>'first'</b> , knitr will keep the first plot only. If <b>'last'</b> , knitr will keep the last plot only. If <b>'none'</b> , knitr will discard all plots. |
| <b>fig.lp</b>                      | 'fig:'          | A prefix to be used for figure labels in latex.                                                                                                                                                                                                                                                                                      |
| <b>fig.path</b>                    | 'figure/'       | A file path to the directory where knitr should store the graphics files created by the chunk.                                                                                                                                                                                                                                       |
| <b>fig.pos</b>                     | "               | A character string to be used as the figure position arrangement in LaTeX.                                                                                                                                                                                                                                                           |
| <b>fig.process</b>                 | NULL            | A function to post-process a figure file. Should take a filename and return a filename of a new figure source.                                                                                                                                                                                                                       |
| <b>fig.retina</b>                  | 1               | Dpi multiplier for displaying HTML output on retina screens.                                                                                                                                                                                                                                                                         |
| <b>fig.scap</b>                    | NULL            | A character string to be used as a short figure caption.                                                                                                                                                                                                                                                                             |
| <b>fig.subcap</b>                  | NULL            | A character string to be used as captions in sub-figures in LaTeX.                                                                                                                                                                                                                                                                   |
| <b>fig.show</b>                    | 'asis'          | If <b>'hide'</b> , knitr will generate the plots created in the chunk, but not include them in the final document. If <b>'hold'</b> , knitr will delay displaying the plots created by the chunk until the end of the chunk. If <b>'animate'</b> , knitr will combine all of the plots created by the chunk into an animation.       |
| <b>fig.showtext</b>                | NULL            | If <b>TRUE</b> , knitr will call <code>showtext::showtext.begin()</code> before drawing plots.                                                                                                                                                                                                                                       |
| <b>out.extra</b>                   | NULL            | A character string of extra options for figures to be passed to LaTeX or HTML.                                                                                                                                                                                                                                                       |
| <b>out.height, out.width</b>       | NULL            | The width and height to scale plots to in the final output. Can be in units recognized by output, e.g. <code>8\\linewidth, 50px</code>                                                                                                                                                                                               |
| <b>resize.height, resize.width</b> | NULL            | The width and height to resize tike graphics in LaTeX, passed to <code>\resizebox{}}{}</code> .                                                                                                                                                                                                                                      |
| <b>sanitize</b>                    | FALSE           | If <b>TRUE</b> , knitr will sanitize tike graphics for LaTeX.                                                                                                                                                                                                                                                                        |



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| Templates             | Basic YAML                 | Template options      | Latex options               | Interactive Docs      |
|-----------------------|----------------------------|-----------------------|-----------------------------|-----------------------|
| html_document         | ---                        | ---                   | ---                         | ---                   |
| pdf_document          | title: "A Web Doc"         | title: "Chapters"     | title: "My PDF"             | title: "Slides"       |
| word_document         | author: "John Doe"         | output:               | output: pdf_document        | output:               |
| md_document           | date: "May 1, 2015"        | <b>html_document:</b> | <b>fontsize: 11pt</b>       | slidy_presentation:   |
| ioslides_presentation | <b>output: md_document</b> | <b>toc: true</b>      | <b>geometry: margin=1in</b> | incremental: true     |
| slidy_presentation    | ---                        | <b>toc_depth: 2</b>   | ---                         | <b>runtime: shiny</b> |
| beamer_presentation   | ---                        | ---                   | ---                         | ---                   |

## Syntax for slide formats (ioslides, slidy, beamer)

# Dividing slides 1

Pandoc will start a new slide at each first level header

## Header 2

... as well as each second level header

\*\*\*

You can start a new slide with a horizontal rule`\*\*\*` if you do not want a header.

## Bullets

Render bullets with

- a dash
- another dash

## Incremental bullets

>- Use this format

>- to have bullets appear

>- one at a time (incrementally)

becomes

## Slide display modes

Press a key below during presentation to enter display mode. Press **esc** to exit display mode.

### ioslides

- f** - enable fullscreen mode
- w** - toggle widescreen mode
- o** - enable overview mode
- h** - enable code highlight mode
- p** - show presenter notes

### slidy

- C** - show table of contents
- F** - toggle display of the footer
- A** - toggle display of current vs all slides
- S** - make fonts smaller
- B** - make fonts bigger

## Top level options to customize LaTeX (pdf) output

| option                                 | description                                                                               |
|----------------------------------------|-------------------------------------------------------------------------------------------|
| lang                                   | Document language code                                                                    |
| fontsize                               | Font size (e.g. 10pt, 11pt, 12 pt)                                                        |
| documentclass                          | Latex document class (e.g. article)                                                       |
| classoption                            | Option for document class (e.g. oneside); may be repeated                                 |
| geometry                               | Options for geometry class (e.g. margin=1in); may be repeated                             |
| mainfont, sansfont, monofont, mathfont | Document fonts (works only with xelatex and lualatex, see the latex_engine option)        |
| linkcolor, urlcolor, citecolor         | Color for internal, external, and citation links (red, green, magenta, cyan, blue, black) |



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| option         | html | pdf | word | md | ioslides | slidy | beamer | description                                                                                                                                                 |
|----------------|------|-----|------|----|----------|-------|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| colortheme     |      |     |      |    |          |       | X      | Beamer color theme to use (e.g., <code>colortheme: "dolphin"</code> ).                                                                                      |
| css            | X    |     |      |    | X        | X     |        | Filepath to CSS style to use to style document (e.g., <code>css: styles.css</code> ).                                                                       |
| duration       |      |     |      |    |          | X     |        | Add a countdown timer (in minutes) to footer of slides (e.g., <code>duration: 45</code> ).                                                                  |
| fig_caption    | X    | X   | X    |    | X        | X     | X      | Should figures be rendered with captions?                                                                                                                   |
| fig_crop       |      | X   |      |    |          |       | X      | Should <code>pdfcrop</code> utility be automatically applied to figures (when available)?                                                                   |
| fig_height     | X    | X   | X    | X  | X        | X     | X      | Default figure height (in inches) for document.                                                                                                             |
| fig_retina     | X    |     |      | X  | X        | X     |        | Scaling to perform for retina displays (e.g., <code>fig_retina: 2</code> ).                                                                                 |
| fig_width      | X    | X   | X    | X  | X        | X     | X      | Default figure width (in inches) for document.                                                                                                              |
| font_adjustmen |      |     |      |    |          | X     |        | Increase or decrease font size for entire presentation (e.g., <code>font_adjustment: -1</code> ).                                                           |
| fonttheme      |      |     |      |    |          |       | X      | Beamer font theme to use (e.g., <code>fonttheme: "structurebold"</code> ).                                                                                  |
| footer         |      |     |      |    |          | X     |        | Text to add to footer of each slide (e.g., <code>footer: "Copyright (c) 2014 RStudio"</code> ).                                                             |
| highlight      | X    | X   |      |    |          | X     | X      | Syntax highlighting style (e.g. "tango", "pygments", "kate", "zenburn", and                                                                                 |
| includes       | X    | X   |      | X  | X        | X     | X      | See below                                                                                                                                                   |
| -in_header     | X    | X   |      |    | X        | X     | X      | File of content to place in document header (e.g., <code>in_header: header.html</code> ).                                                                   |
| -before_body   | X    | X   |      |    | X        | X     | X      | File of content to place before document body (e.g., <code>before_body:</code>                                                                              |
| -after_body    | X    | X   |      |    | X        | X     | X      | File of content to place after document body (e.g., <code>after_body: doc_suffix.html</code> ).                                                             |
| incremental    |      |     |      |    | X        | X     | X      | Should bullets appear one at a time (on presenter mouse clicks)?                                                                                            |
| keep_md        | X    |     |      |    | X        | X     |        | Save a copy of <code>.md</code> file that contains knitr output (in addition to the <code>.Rmd</code> and HTML files)?                                      |
| keep_tex       |      | X   |      |    |          |       | X      | Save a copy of <code>.tex</code> file that contains knitr output (in addition to the <code>.Rmd</code> and PDF files)?                                      |
| latex_engine   |      | X   |      |    |          |       |        | Engine to render latex. Should be one of "pdflatex", "xelatex", and "lua <sub>l</sub> atex".                                                                |
| lib_dir        | X    |     |      |    | X        | X     |        | Directory of dependency files to use (Bootstrap, MathJax, etc.) (e.g., <code>lib_dir: libs</code> ).                                                        |
| logo           |      |     |      |    | X        |       |        | File path to a logo (at least 128 x 128) to add to presentation (e.g., <code>logo: logo.png</code> ).                                                       |
| mathjax        | X    |     |      |    | X        | X     |        | Set to <code>local</code> or a URL to use a local/URL version of MathJax to render equations                                                                |
| number_section | X    | X   |      |    |          |       |        | Add section numbering to headers (e.g., <code>number_sections: true</code> ).                                                                               |
| pandoc_args    | X    | X   | X    | X  | X        | X     | X      | Arguments to pass to Pandoc (e.g., <code>pandoc_args: ["--title-prefix", "Foo"]</code> ).                                                                   |
| preserve_yaml  |      |     |      | X  |          |       |        | Preserve YAML front matter in final document?                                                                                                               |
| reference_docx |      |     | X    |    |          |       |        | A <code>.docx</code> file whose styles should be copied to use (e.g., <code>reference_docx:</code>                                                          |
| self_contained | X    |     |      |    | X        | X     |        | Embed dependencies into the doc? Set to <code>false</code> to keep dependencies in external files.                                                          |
| slide_level    |      |     |      |    |          |       | X      | The lowest heading level that defines individual slides (e.g., <code>slide_level: 2</code> ).                                                               |
| smaller        |      |     |      |    | X        |       |        | Use the smaller font size in the presentation?                                                                                                              |
| smart          | X    |     |      |    | X        | X     |        | Convert straight quotes to curly, dashes to em-dashes, ... to ellipses, and so on?                                                                          |
| template       | X    | X   |      |    |          | X     | X      | Pandoc template to use when rendering file (e.g., <code>template:</code>                                                                                    |
| theme          | X    |     |      |    |          |       | X      | Bootswatch or Beamer theme to use for page. Valid bootswatch themes include "cerulean", "journal", "flatly", "readable", "spacelab", "united", and "cosmo". |
| toc            | X    | X   |      | X  |          |       | X      | Add a table of contents at start of document? (e.g., <code>toc: true</code> ).                                                                              |
| toc_depth      | X    | X   |      | X  |          |       |        | The lowest level of headings to add to table of contents (e.g., <code>toc_depth: 2</code> ).                                                                |
| transition     |      |     |      |    | X        |       |        | Speed of slide transitions should be "slower", "faster" or a number in seconds.                                                                             |
| variant        |      |     |      | X  |          |       |        | The flavor of markdown to use; one of "markdown", "markdown_strict", "markdown_github", "markdown_mmd", and "markdown_phpextra"                             |
| widescreen     |      |     |      |    | X        |       |        | Display presentation in widescreen format?                                                                                                                  |

# Base R

## Cheat Sheet

### Getting Help

#### Accessing the help files

##### ?mean

Get help of a particular function.

**help.search('weighted mean')**

Search the help files for a word or phrase.

**help(package = 'dplyr')**

Find help for a package.

#### More about an object

##### str(iris)

Get a summary of an object's structure.

##### class(iris)

Find the class an object belongs to.

### Using Packages

##### install.packages('dplyr')

Download and install a package from CRAN.

##### library(dplyr)

Load the package into the session, making all its functions available to use.

##### dplyr::select

Use a particular function from a package.

##### data(iris)

Load a built-in dataset into the environment.

### Working Directory

##### getwd()

Find the current working directory (where inputs are found and outputs are sent).

##### setwd('C://file/path')

Change the current working directory.

**Use projects in RStudio to set the working directory to the folder you are working in.**

### Vectors

#### Creating Vectors

|                   |             |                             |
|-------------------|-------------|-----------------------------|
| c(2, 4, 6)        | 2 4 6       | Join elements into a vector |
| 2:6               | 2 3 4 5 6   | An integer sequence         |
| seq(2, 3, by=0.5) | 2.0 2.5 3.0 | A complex sequence          |
| rep(1:2, times=3) | 1 2 1 2 1 2 | Repeat a vector             |
| rep(1:2, each=3)  | 1 1 1 2 2 2 | Repeat elements of a vector |

#### Vector Functions

|                 |                       |                  |                    |
|-----------------|-----------------------|------------------|--------------------|
| <b>sort(x)</b>  | Return x sorted.      | <b>rev(x)</b>    | Return x reversed. |
| <b>table(x)</b> | See counts of values. | <b>unique(x)</b> | See unique values. |

#### Selecting Vector Elements

##### By Position

|                   |                                  |
|-------------------|----------------------------------|
| <b>x[4]</b>       | The fourth element.              |
| <b>x[-4]</b>      | All but the fourth.              |
| <b>x[2:4]</b>     | Elements two to four.            |
| <b>x[-(2:4)]</b>  | All elements except two to four. |
| <b>x[c(1, 5)]</b> | Elements one and five.           |

##### By Value

|                             |                                 |
|-----------------------------|---------------------------------|
| <b>x[x == 10]</b>           | Elements which are equal to 10. |
| <b>x[x &lt; 0]</b>          | All elements less than zero.    |
| <b>x[x %in% c(1, 2, 5)]</b> | Elements in the set 1, 2, 5.    |

##### Named Vectors

|                   |                            |
|-------------------|----------------------------|
| <b>x['apple']</b> | Element with name 'apple'. |
|-------------------|----------------------------|

### Programming

#### For Loop

```
for (variable in sequence){
  Do something
}
```

##### Example

```
for (i in 1:4){
  j <- i + 10
  print(j)
}
```

#### While Loop

```
while (condition){
  Do something
}
```

##### Example

```
while (i < 5){
  print(i)
  i <- i + 1
}
```

#### If Statements

```
if (condition){
  Do something
} else {
  Do something different
}
```

##### Example

```
if (i > 3){
  print('Yes')
} else {
  print('No')
}
```

#### Functions

```
function_name <- function(var){
  Do something
  return(new_variable)
}
```

##### Example

```
square <- function(x){
  squared <- x*x
  return(squared)
}
```

### Reading and Writing Data

Also see the **readr** package.

| Input                        | Output                        | Description                                                                                    |
|------------------------------|-------------------------------|------------------------------------------------------------------------------------------------|
| df <- read.table('file.txt') | write.table(df, 'file.txt')   | Read and write a delimited text file.                                                          |
| df <- read.csv('file.csv')   | write.csv(df, 'file.csv')     | Read and write a comma separated value file. This is a special case of read.table/write.table. |
| load('file.RData')           | save(df, file = 'file.RData') | Read and write an R data file, a file type special for R.                                      |

#### Conditions

|        |           |       |              |        |                          |            |            |
|--------|-----------|-------|--------------|--------|--------------------------|------------|------------|
| a == b | Are equal | a > b | Greater than | a >= b | Greater than or equal to | is.na(a)   | Is missing |
| a != b | Not equal | a < b | Less than    | a <= b | Less than or equal to    | is.null(a) | Is null    |

## Types

Converting between common data types in R. Can always go from a higher value in the table to a lower value.

|                           |                                    |                                                                           |
|---------------------------|------------------------------------|---------------------------------------------------------------------------|
| <code>as.logical</code>   | TRUE, FALSE, TRUE                  | Boolean values (TRUE or FALSE).                                           |
| <code>as.numeric</code>   | 1, 0, 1                            | Integers or floating point numbers.                                       |
| <code>as.character</code> | '1', '0', '1'                      | Character strings. Generally preferred to factors.                        |
| <code>as.factor</code>    | '1', '0', '1',<br>levels: '1', '0' | Character strings with preset levels. Needed for some statistical models. |

## Maths Functions

|                           |                                 |                          |                         |
|---------------------------|---------------------------------|--------------------------|-------------------------|
| <code>log(x)</code>       | Natural log.                    | <code>sum(x)</code>      | Sum.                    |
| <code>exp(x)</code>       | Exponential.                    | <code>mean(x)</code>     | Mean.                   |
| <code>max(x)</code>       | Largest element.                | <code>median(x)</code>   | Median.                 |
| <code>min(x)</code>       | Smallest element.               | <code>quantile(x)</code> | Percentage quantiles.   |
| <code>round(x, n)</code>  | Round to n decimal places.      | <code>rank(x)</code>     | Rank of elements.       |
| <code>signif(x, n)</code> | Round to n significant figures. | <code>var(x)</code>      | The variance.           |
| <code>cor(x, y)</code>    | Correlation.                    | <code>sd(x)</code>       | The standard deviation. |

## Variable Assignment

```
> a <- 'apple'
> a
[1] 'apple'
```




## The Environment

|                              |                                            |
|------------------------------|--------------------------------------------|
| <code>ls()</code>            | List all variables in the environment.     |
| <code>rm(x)</code>           | Remove x from the environment.             |
| <code>rm(list = ls())</code> | Remove all variables from the environment. |

You can use the environment panel in RStudio to browse variables in your environment.

## Matrices

```
m <- matrix(x, nrow = 3, ncol = 3)
Create a matrix from x.
```

|                                                                                                                              |                                                    |
|------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|
|  <code>m[2, ]</code> - Select a row       | <code>t(m)</code><br>Transpose                     |
|  <code>m[, 1]</code> - Select a column    | <code>m %*% n</code><br>Matrix Multiplication      |
|  <code>m[2, 3]</code> - Select an element | <code>solve(m, n)</code><br>Find x in: $m * x = n$ |

## Lists

```
l <- list(x = 1:5, y = c('a', 'b'))
A list is a collection of elements which can be of different types.
```

|                                             |                                                            |                                       |                                                            |
|---------------------------------------------|------------------------------------------------------------|---------------------------------------|------------------------------------------------------------|
| <code>l[[2]]</code><br>Second element of l. | <code>l[1]</code><br>New list with only the first element. | <code>l\$x</code><br>Element named x. | <code>l['y']</code><br>New list with only element named y. |
|---------------------------------------------|------------------------------------------------------------|---------------------------------------|------------------------------------------------------------|



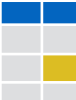
Also see the **dplyr** package.

## Data Frames

```
df <- data.frame(x = 1:3, y = c('a', 'b', 'c'))
A special case of a list where all elements are the same length.
```

| x | y |
|---|---|
| 1 | a |
| 2 | b |
| 3 | c |

### Matrix subsetting

|                       |                                                                                       |
|-----------------------|---------------------------------------------------------------------------------------|
| <code>df[, 2]</code>  |  |
| <code>df[2, ]</code>  |  |
| <code>df[2, 2]</code> |  |

**List subsetting**

|                    |                                                                                       |                      |                                                                                       |
|--------------------|---------------------------------------------------------------------------------------|----------------------|---------------------------------------------------------------------------------------|
| <code>df\$x</code> |  | <code>df[[2]]</code> |  |
|--------------------|---------------------------------------------------------------------------------------|----------------------|---------------------------------------------------------------------------------------|

### Understanding a data frame

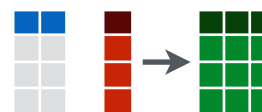
|                       |                          |
|-----------------------|--------------------------|
| <code>View(df)</code> | See the full data frame. |
| <code>head(df)</code> | See the first 6 rows.    |

`nrow(df)`  
Number of rows.

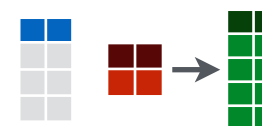
`ncol(df)`  
Number of columns.

`dim(df)`  
Number of columns and rows.

`cbind` - Bind columns.



`rbind` - Bind rows.



## Strings

Also see the **stringr** package.

|                                        |                                       |
|----------------------------------------|---------------------------------------|
| <code>paste(x, y, sep = ' ')</code>    | Join multiple vectors together.       |
| <code>paste(x, collapse = ' ')</code>  | Join elements of a vector together.   |
| <code>grep(pattern, x)</code>          | Find regular expression matches in x. |
| <code>gsub(pattern, replace, x)</code> | Replace matches in x with a string.   |
| <code>toupper(x)</code>                | Convert to uppercase.                 |
| <code>tolower(x)</code>                | Convert to lowercase.                 |
| <code>nchar(x)</code>                  | Number of characters in a string.     |

## Factors

|                                 |                                                                              |
|---------------------------------|------------------------------------------------------------------------------|
| <code>factor(x)</code>          | Turn a vector into a factor. Can set the levels of the factor and the order. |
| <code>cut(x, breaks = 4)</code> | Turn a numeric vector into a factor by 'cutting' into sections.              |

## Statistics

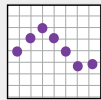
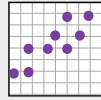
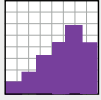
|                                                                    |                                                                             |                                                                      |
|--------------------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------|
| <code>lm(y ~ x, data=df)</code><br>Linear model.                   | <code>t.test(x, y)</code><br>Perform a t-test for difference between means. | <code>prop.test</code><br>Test for a difference between proportions. |
| <code>glm(y ~ x, data=df)</code><br>Generalised linear model.      | <code>pairwise.t.test</code><br>Perform a t-test for paired data.           | <code>aov</code><br>Analysis of variance.                            |
| <code>summary</code><br>Get more detailed information out a model. |                                                                             |                                                                      |

## Distributions

|          | Random Variates     | Density Function    | Cumulative Distribution | Quantile            |
|----------|---------------------|---------------------|-------------------------|---------------------|
| Normal   | <code>rnorm</code>  | <code>dnorm</code>  | <code>pnorm</code>      | <code>qnorm</code>  |
| Poisson  | <code>rpois</code>  | <code>dpois</code>  | <code>ppois</code>      | <code>qpois</code>  |
| Binomial | <code>rbinom</code> | <code>dbinom</code> | <code>pbinom</code>     | <code>qbinom</code> |
| Uniform  | <code>runif</code>  | <code>dunif</code>  | <code>punif</code>      | <code>qunif</code>  |

## Plotting

Also see the **ggplot2** package.

|                                                                                                                                     |                                                                                                                                         |                                                                                                                               |
|-------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
|  <code>plot(x)</code><br>Values of x in order. |  <code>plot(x, y)</code><br>Values of x against y. |  <code>hist(x)</code><br>Histogram of x. |
|-------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|

## Dates

See the **lubridate** package.




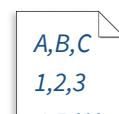
# Data import with the tidyverse : : CHEAT SHEET

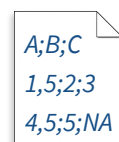


## Read Tabular Data with readr

**read\_\***(file, col\_names = TRUE, col\_types = NULL, col\_select = NULL, id = NULL, locale, n\_max = Inf, skip = 0, na = c("", "NA"), guess\_max = min(1000, n\_max), show\_col\_types = TRUE) See ?**read\_delim**

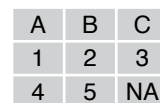
 **read\_delim**("file.txt", delim = "|") Read files with any delimiter. If no delimiter is specified, it will automatically guess.  
To make file.txt, run: write\_file("A|B|C\n1|2|3\n4|5|NA", file = "file.txt")

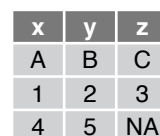
 **read\_csv**("file.csv") Read a comma delimited file with period decimal marks.  
write\_file("A,B,C\n1,2,3\n4,5,NA", file = "file.csv")

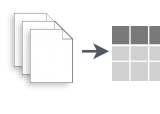
 **read\_csv2**("file2.csv") Read semicolon delimited files with comma decimal marks.  
write\_file("A;B;C\n1,5;2;3\n4,5;5;NA", file = "file2.csv")

 **read\_tsv**("file.tsv") Read a tab delimited file. Also **read\_table()**.  
**read\_fwf**("file.tsv", fwf\_widths(c(2, 2, NA))) Read a fixed width file.  
write\_file("A\tB\tC\n1\t2\t3\n4\t5\tNA\n", file = "file.tsv")

### USEFUL READ ARGUMENTS

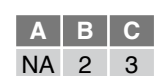
 **No header**  
read\_csv("file.csv", col\_names = FALSE)

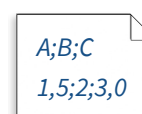
 **Provide header**  
read\_csv("file.csv",  
col\_names = c("x", "y", "z"))

 **Read multiple files into a single table**  
read\_csv(c("f1.csv", "f2.csv", "f3.csv"),  
id = "origin\_file")


 **Skip lines**  
read\_csv("file.csv", skip = 1)


 **Read a subset of lines**  
read\_csv("file.csv", n\_max = 1)

 **Read values as missing**  
read\_csv("file.csv", na = c("1"))

 **Specify decimal marks**  
read\_delim("file2.csv", locale =  
locale(decimal\_mark = ";"))

One of the first steps of a project is to import outside data into R. Data is often stored in tabular formats, like csv files or spreadsheets.

 The front page of this sheet shows how to import and save text files into R using **readr**.

 The back page shows how to import spreadsheet data from Excel files using **readxl** or Google Sheets using **googlesheets4**.

### OTHER TYPES OF DATA

Try one of the following packages to import other types of files:

- **haven** - SPSS, Stata, and SAS files
- **DBI** - databases
- **jsonlite** - json
- **xml2** - XML
- **httr** - Web APIs
- **rvest** - HTML (Web Scraping)
- **readr::read\_lines()** - text data

## Column Specification with readr

Column specifications define what data type each column of a file will be imported as. By default readr will generate a column spec when a file is read and output a summary.

**spec(x)** Extract the full column specification for the given imported data frame.

```
spec(x)
# cols(
#   age = col_integer(),
#   sex = col_character(),
#   earn = col_double()
# )
```

age is an integer  
sex is a character  
earn is a double (numeric)

### USEFUL COLUMN ARGUMENTS

#### Hide col spec message

read\_\*(file, show\_col\_types = FALSE)

#### Select columns to import

Use names, position, or selection helpers.  
read\_\*(file, col\_select = c(age, earn))

#### Guess column types

To guess a column type, read\_\*(file, guess\_max = Inf)  
read\_\*(file, guess\_max = Inf)

### COLUMN TYPES

Each column type has a function and corresponding string abbreviation.

- **col\_logical()** - "l"
- **col\_integer()** - "i"
- **col\_double()** - "d"
- **col\_number()** - "n"
- **col\_character()** - "c"
- **col\_factor(levels, ordered = FALSE)** - "f"
- **col\_datetime(format = "")** - "T"
- **col\_date(format = "")** - "D"
- **col\_time(format = "")** - "t"
- **col\_skip()** - "-", "\_"
- **col\_guess()** - "?"

### DEFINE COLUMN SPECIFICATION

#### Set a default type

```
read_csv(
  file,
  col_type = list(default = col_double())
)
```

#### Use column type or string abbreviation

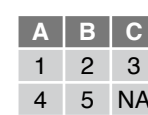
```
read_csv(
  file,
  col_type = list(x = col_double(), y = "l", z = "_")
)
```

#### Use a single string of abbreviations

```
# col types: skip, guess, integer, logical, character
read_csv(
  file,
  col_type = "_?ilc"
)
```

## Save Data with readr

**write\_\***(x, file, na = "NA", append, col\_names, quote, escape, eol, num\_threads, progress)

 **write\_delim**(x, file, delim = " ") Write files with any delimiter.

**write\_csv**(x, file) Write a comma delimited file.

**write\_csv2**(x, file) Write a semicolon delimited file.

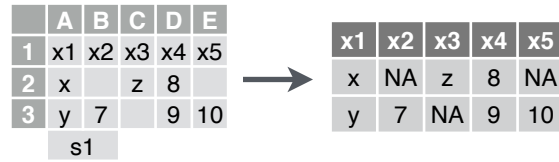
**write\_tsv**(x, file) Write a tab delimited file.



# Import Spreadsheets

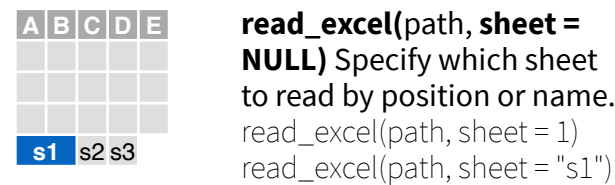
## with readxl

### READ EXCEL FILES



**read\_excel(path, sheet = NULL, range = NULL)**  
Read a .xls or .xlsx file based on the file extension. See front page for more read arguments. Also **read\_xls()** and **read\_xlsx()**.  
`read_excel("excel_file.xlsx")`

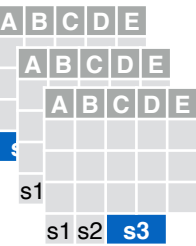
### READ SHEETS



**read\_excel(path, sheet = NULL)** Specify which sheet to read by position or name.  
`read_excel(path, sheet = 1)`  
`read_excel(path, sheet = "s1")`



**excel\_sheets(path)** Get a vector of sheet names.  
`excel_sheets("excel_file.xlsx")`



**To read multiple sheets:**

1. Get a vector of sheet names from the file path.
2. Set the vector names to be the sheet names.
3. Use `purrr::map_dfr()` to read multiple files into one data frame.

```
path <- "your_file_path.xlsx"
path %>% excel_sheets() %>%
  set_names() %>%
  map_dfr(read_excel, path = path)
```

### OTHER USEFUL EXCEL PACKAGES

- For functions to write data to Excel files, see:
- **openxlsx**
  - **writexl**
- For working with non-tabular Excel data, see:
- **tidyxl**



### READXL COLUMN SPECIFICATION

Column specifications define what data type each column of a file will be imported as.

Use the **col\_types** argument of **read\_excel()** to set the column specification.

#### Guess column types

To guess a column type, `read_excel()` looks at the first 1000 rows of data. Increase with the **guess\_max** argument.  
`read_excel(path, guess_max = Inf)`

**Set all columns to same type, e.g. character**  
`read_excel(path, col_types = "text")`

#### Set each column individually

`read_excel(
 path,
 col_types = c("text", "guess", "guess", "numeric")
)`

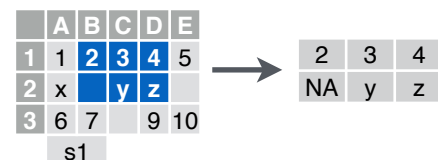
### COLUMN TYPES

| logical | numeric | text  | date       | list  |
|---------|---------|-------|------------|-------|
| TRUE    | 2       | hello | 1947-01-08 | hello |
| FALSE   | 3.45    | world | 1956-10-21 | 1     |

- skip
- guess
- logical
- numeric
- text
- date
- list

Use **list** for columns that include multiple data types. See **tidyr** and **purrr** for list-column data.

### CELL SPECIFICATION FOR READXL AND GOOGLESHEETS4

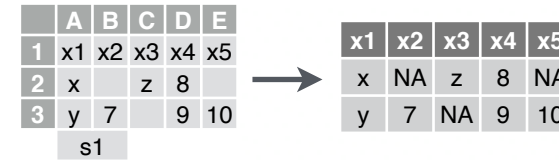


Use the **range** argument of **readxl::read\_excel()** or **googlesheets4::read\_sheet()** to read a subset of cells from a sheet.  
`read_excel(path, range = "Sheet1!B1:D2")`  
`read_sheet(ss, range = "B1:D2")`

Also use the range argument with cell specification functions **cell\_limits()**, **cell\_rows()**, **cell\_cols()**, and **anchored()**.

## with googlesheets4

### READ SHEETS



**read\_sheet(ss, sheet = NULL, range = NULL)**  
Read a sheet from a URL, a Sheet ID, or a dribble from the googledrive package. See front page for more read arguments. Same as **range\_read()**.

### SHEETS METADATA

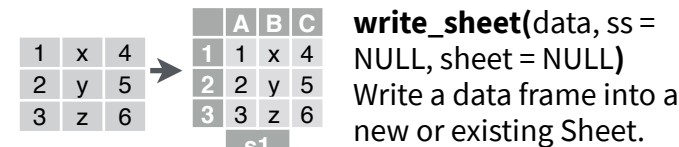
**URLs** are in the form:  
`https://docs.google.com/spreadsheets/d/  
SPREADSHEET_ID/edit#gid=SHEET_ID`

**gs4\_get(ss)** Get spreadsheet meta data.

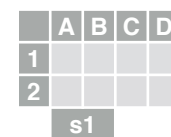
**gs4\_find(...)** Get data on all spreadsheet files.

**sheet\_properties(ss)** Get a tibble of properties for each worksheet. Also **sheet\_names()**.

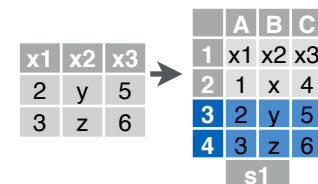
### WRITE SHEETS



**write\_sheet(data, ss = NULL, sheet = NULL)**  
Write a data frame into a new or existing Sheet.



**gs4\_create(name, ..., sheets = NULL)** Create a new Sheet with a vector of names, a data frame, or a (named) list of data frames.



**sheet\_append(ss, data, sheet = 1)** Add rows to the end of a worksheet.



### GOOGLESHEETS4 COLUMN SPECIFICATION

Column specifications define what data type each column of a file will be imported as.

Use the **col\_types** argument of **read\_sheet()/range\_read()** to set the column specification.

#### Guess column types

To guess a column type `read_sheet()/range_read()` looks at the first 1000 rows of data. Increase with **guess\_max**.  
`read_sheet(path, guess_max = Inf)`

**Set all columns to same type, e.g. character**  
`read_sheet(path, col_types = "c")`

#### Set each column individually

# col types: skip, guess, integer, logical, character  
`read_sheets(ss, col_types = "?_?ilc")`

### COLUMN TYPES

| l     | n    | c     | D          | L     |
|-------|------|-------|------------|-------|
| TRUE  | 2    | hello | 1947-01-08 | hello |
| FALSE | 3.45 | world | 1956-10-21 | 1     |

- skip - "\_" or "-"
- guess - "?"
- logical - "l"
- integer - "i"
- double - "d"
- numeric - "n"
- date - "D"
- datetime - "T"
- character - "c"
- list-column - "L"
- cell - "C" Returns list of raw cell data.

Use list for columns that include multiple data types. See **tidyr** and **purrr** for list-column data.

### FILE LEVEL OPERATIONS

**googlesheets4** also offers ways to modify other aspects of Sheets (e.g. freeze rows, set column width, manage (work)sheets). Go to **googlesheets4.tidyverse.org** to read more.

For whole-file operations (e.g. renaming, sharing, placing within a folder), see the tidyverse package **googledrive** at **googledrive.tidyverse.org**.



# rmarkdown :: CHEAT SHEET



## What is rmarkdown?



**.Rmd files** • Develop your code and ideas side-by-side in a single document. Run code as individual chunks or as an entire document.

**Dynamic Documents** • Knit together plots, tables, and results with narrative text. Render to a variety of formats like HTML, PDF, MS Word, or MS Powerpoint.

**Reproducible Research** • Upload, link to, or attach your report to share. Anyone can read or run your code to reproduce your work.

## Workflow

- 1 Open a **new .Rmd file** in the RStudio IDE by going to *File > New File > R Markdown*.
- 2 **Embed code** in chunks. Run code by line, by chunk, or all at once.
- 3 **Write text** and add tables, figures, images, and citations. Format with Markdown syntax or the RStudio Visual Markdown Editor.
- 4 **Set output format(s) and options** in the YAML header. Customize themes or add parameters to execute or add interactivity with Shiny.
- 5 **Save and render** the whole document. Knit periodically to preview your work as you write.
- 6 **Share your work!**

### SOURCE EDITOR

1. New File

2. Embed Code

3. Write Text

4. Set Output Format(s) and Options

5. Save and Render

6. Share

Additional callouts: set preview location, insert code chunk, go to code chunk, run code chunk(s), show outline, modify chunk options, run all previous chunks, run current chunk.

### VISUAL EDITOR

Callouts: insert citations, style options, add/edit attributes.

### RENDERED OUTPUT

Callouts: file path to output document, find in document, publish to rpubs.com, shinyapps.io, RStudio Connect, reload document.

## Write with Markdown

The syntax on the left renders as the output on the right.

Plain text.  
End a line with two spaces to start a new paragraph.  
Also end with a backslash \ to make a new line.  
\*italics\* and \*\*bold\*\*  
superscript<sup>2</sup>/subscript<sub>2</sub>  
~strikethrough~  
escaped: \\_ \\_ \\  
endash: --, emdash: ---

**Header 1**  
**Header 2**  
...  
##### **Header 6**

- unordered list  
- item 2  
- item 2a (indent 1 tab)  
- item 2b

1. ordered list  
2. item 2  
- item 2a (indent 1 tab)  
- item 2b

<link url>  
[This is a link.](link url)  
[This is another link.][id].  
At the end of the document:  
[id]: link url  
![Caption](image.png)  
or ![Caption][id2]  
At the end of the document:  
[id2]: image.png

`verbatim code`  
...  
multiple lines of verbatim code  
> block quotes  
equation:  $\$e^{i\pi} + 1 = 0\$$   
equation block:  
$$E = mc^2$$
  
horizontal rule:  
---

| Right             | Left                  | Default       | Center |
|-------------------|-----------------------|---------------|--------|
| -----:            | -----:                | -----:        | -----: |
| 12   12   12   12 | 123   123   123   123 | 1   1   1   1 |        |

**HTML Tabsets**  
# Results {tabset}  
## Plots text  
text  
## Tables  
more text

**Results**  
Plots Tables  
text

## Embed Code with knitr

### CODE CHUNKS

Surround code chunks with ``r`` and ``` or use the Insert Code Chunk button. Add a chunk label and/or chunk options inside the curly braces after `r``.

```
```${r} chunk-label, include=FALSE}
summary(mtcars)
```
```

### SET GLOBAL OPTIONS

Set options for the entire document in the first chunk.

```
```${r} include=FALSE}
knitr::opts_chunk$set(message = FALSE)
```
```

### INLINE CODE

Insert ``r <code>`` into text sections. Code is evaluated at render and results appear as text.

"Built with ``r getRversion()``" --> "Built with 4.1.0"

| OPTION                            | DEFAULT   | EFFECTS                                                                                                   |
|-----------------------------------|-----------|-----------------------------------------------------------------------------------------------------------|
| <b>echo</b>                       | TRUE      | display code in output document                                                                           |
| <b>error</b>                      | FALSE     | TRUE (display error messages in doc)<br>FALSE (stop render when error occurs)                             |
| <b>eval</b>                       | TRUE      | run code in chunk                                                                                         |
| <b>include</b>                    | TRUE      | include chunk in doc after running                                                                        |
| <b>message</b>                    | TRUE      | display code messages in document                                                                         |
| <b>warning</b>                    | TRUE      | display code warnings in document                                                                         |
| <b>results</b>                    | "markup"  | "asis" (passthrough results)<br>"hide" (don't display results)<br>"hold" (put all results below all code) |
| <b>fig.align</b>                  | "default" | "left", "right", or "center"                                                                              |
| <b>fig.alt</b>                    | NULL      | alt text for a figure                                                                                     |
| <b>fig.cap</b>                    | NULL      | figure caption as a character string                                                                      |
| <b>fig.path</b>                   | "figure/" | prefix for generating figure file paths                                                                   |
| <b>fig.width &amp; fig.height</b> | 7         | plot dimensions in inches                                                                                 |
| <b>out.width</b>                  |           | rescales output width, e.g. "75%", "300px"                                                                |
| <b>collapse</b>                   | FALSE     | collapse all sources & output into a single block                                                         |
| <b>comment</b>                    | "###"     | prefix for each line of results                                                                           |
| <b>child</b>                      | NULL      | file(s) to knit and then include                                                                          |
| <b>purl</b>                       | TRUE      | include or exclude a code chunk when extracting source code with <code>knitr::purl()</code>               |

See more options and defaults by running `str(knitr::opts_chunk$get())`

## Insert Citations

Create citations from a bibliography file, a Zotero library, or from DOI references.

### BUILD YOUR BIBLIOGRAPHY

- Add BibTeX or CSL bibliographies to the YAML header.

```
---
title: "My Document"
bibliography: references.bib
link-citations: TRUE
---
```

- If Zotero is installed locally, your main library will automatically be available.
- Add citations by DOI by searching "from DOI" in the **Insert Citation** dialog.

### INSERT CITATIONS

- Access the **Insert Citations** dialog in the Visual Editor by clicking the @ symbol in the toolbar or by clicking **Insert > Citation**.
- Add citations with markdown syntax by typing `[@cite]` or `@cite`.

## Insert Tables

Output data frames as tables using `kable(data, caption)`.

| eruptions | waiting |
|-----------|---------|
| 3.600     | 79      |
| 1.800     | 54      |
| 3.333     | 74      |
| 2.283     | 62      |

```
```${r}
data <- faithful[1:4, ]
knitr::kable(data,
  caption = "Table with kable")
```
```

Other table packages include **flextable**, **gt**, and **kableExtra**.





# Set Output Formats and their Options in YAML

Use the document's YAML header to set an **output format** and customize it with **output options**.

```
---
title: "My Document"
author: "Author Name"
output:
  html_document:
    toc: TRUE
---
```

Indent format 2 characters, indent options 4 characters

| OUTPUT FORMAT           | CREATES                      |
|-------------------------|------------------------------|
| html_document           | .html                        |
| pdf_document*           | .pdf                         |
| word_document           | Microsoft Word (.docx)       |
| powerpoint_presentation | Microsoft Powerpoint (.pptx) |
| odt_document            | OpenDocument Text            |
| rtf_document            | Rich Text Format             |
| md_document             | Markdown                     |
| github_document         | Markdown for Github          |
| ioslides_presentation   | ioslides HTML slides         |
| slidy_presentation      | Slidy HTML slides            |
| beamer_presentation*    | Beamer slides                |

\* Requires LaTeX, use `tinytex::install_tinytex()`  
Also see `flexdashboard`, `bookdown`, `distill`, and `blogdown`.

| IMPORTANT OPTIONS   | DESCRIPTION                                                                            | HTML | PDF | MS Word | MS PPT |
|---------------------|----------------------------------------------------------------------------------------|------|-----|---------|--------|
| anchor_sections     | Show section anchors on mouse hover (TRUE or FALSE)                                    | X    |     |         |        |
| citation_package    | The LaTeX package to process citations ("default", "natbib", "biblatex")               |      | X   |         |        |
| code_download       | Give readers an option to download the .Rmd source code (TRUE or FALSE)                | X    |     |         |        |
| code_folding        | Let readers to toggle the display of R code ("none", "hide", or "show")                | X    |     |         |        |
| css                 | CSS or SCSS file to use to style document (e.g. "style.css")                           | X    |     |         |        |
| dev                 | Graphics device to use for figure output (e.g. "png", "pdf")                           | X    | X   |         |        |
| df_print            | Method for printing data frames ("default", "kable", "tibble", "paged")                | X    | X   | X       | X      |
| fig_caption         | Should figures be rendered with captions (TRUE or FALSE)                               | X    | X   | X       | X      |
| highlight           | Syntax highlighting ("tango", "pygments", "kate", "zenburn", "textmate")               | X    | X   | X       |        |
| includes            | File of content to place in doc ("in_header", "before_body", "after_body")             | X    | X   |         |        |
| keep_md             | Keep the Markdown .md file generated by knitting (TRUE or FALSE)                       | X    | X   | X       | X      |
| keep_tex            | Keep the intermediate TEX file used to convert to PDF (TRUE or FALSE)                  | X    |     |         |        |
| latex_engine        | LaTeX engine for producing PDF output ("pdflatex", "xelatex", or "lualatex")           | X    |     |         |        |
| reference_docx/_doc | docx/pptx file containing styles to copy in the output (e.g. "file.docx", "file.pptx") |      | X   | X       |        |
| theme               | Theme options (see <a href="#">Bootswatch</a> and <a href="#">Custom Themes</a> below) | X    |     |         |        |
| toc                 | Add a table of contents at start of document (TRUE or FALSE)                           | X    | X   | X       | X      |
| toc_depth           | The lowest level of headings to add to table of contents (e.g. 2, 3)                   | X    | X   | X       | X      |
| toc_float           | Float the table of contents to the left of the main document content (TRUE or FALSE)   | X    |     |         |        |

Use `?<output format>` to see all of a format's options, e.g. `?html_document`

## Render

When you render a document, rmarkdown:

1. Runs the code and embeds results and text into an .md file with knitr.
2. Converts the .md file into the output format with Pandoc.



**Save**, then **Knit** to preview the document output. The resulting HTML/PDF/MS Word/etc. document will be created and saved in the same directory as the .Rmd file.

Use `rmarkdown::render()` to render/knit in the R console. See `?render` for available options.

## Share

**Publish on RStudio Connect**

to share R Markdown documents securely, schedule automatic updates, and interact with parameters in real time. [rstudio.com/products/connect/](https://rstudio.com/products/connect/)



## More Header Options

### PARAMETERS

Parameterize your documents to reuse with new inputs (e.g., data, values, etc.).

1. **Add parameters** in the header as sub-values of params.

```
---
params:
  state: "hawaii"
---
```
2. **Call parameters** in code using `params$<name>`.

```
data <- df[, params$state]
summary(data)
```
3. **Set parameters** with Knit with Parameters or the `params` argument of `render()`.

### REUSABLE TEMPLATES

1. **Create a new package** with a `inst/rmarkdown/templates` directory.
2. **Add a folder** containing `template.yaml` (below) and `skeleton.Rmd` (template contents).

```
---
name: "My Template"
---
```
3. **Install** the package to access template by going to **File > New R Markdown > From Template**.

### BOOTSWATCH THEMES

Customize HTML documents with [Bootswatch](#) themes from the `bslib` package using the theme output option.

Use `bslib::bootswatch_themes()` to list available themes.

```
---
title: "Document Title"
author: "Author Name"
output:
  html_document:
    theme:
      bootswatch: solar
---
```

### CUSTOM THEMES

Customize individual HTML elements using `bslib` variables. Use `?bs_theme` to see more variables.

```
---
output:
  html_document:
    theme:
      bg: "#121212"
      fg: "#E4E4E4"
      base_font:
        google: "Prompt"
---
```

More on `bslib` at [pkgs.rstudio.com/bslib/](https://pkgs.rstudio.com/bslib/).

### STYLING WITH CSS AND SCSS

Add CSS and SCSS to your document by adding a path to a file with the `css` option in the YAML header.

```
---
title: "My Document"
author: "Author Name"
output:
  html_document:
    css: "style.css"
---
```

Apply CSS styling by writing HTML tags directly or:

- Use markdown to apply style attributes inline.

Bracketed Span  
A `{green}`{.my-color} word.      A green word.

Fenced Div  
::: {my-color}  
All of these words are green.      All of these words are green.

- Use the Visual Editor. Go to **Format > Div/Span** and add CSS styling directly with Edit Attributes.

```
.my-css-tag
```

This is a div with some text in it.

### INTERACTIVITY

Turn your report into an interactive Shiny document in 4 steps:

1. Add `runtime: shiny` to the YAML header.
2. Call Shiny input functions to embed input objects.
3. Call Shiny render functions to embed reactive output.
4. Render with `rmarkdown::run()` or click **Run Document** in RStudio IDE.

```
---
output: html_document
runtime: shiny
---
```

```
```{r, echo = FALSE}
numericInput("n", "How many cars?", 5)

renderTable({
  head(cars, input$n)
})
```

|   | speed | dist  |
|---|-------|-------|
| 1 | 4.00  | 2.00  |
| 2 | 4.00  | 10.00 |
| 3 | 7.00  | 4.00  |
| 4 | 7.00  | 22.00 |
| 5 | 8.00  | 16.00 |

Also see [Shiny Pre-rendered](#) for better performance. [rmarkdown.rstudio.com/authoring\\_shiny\\_pre-rendered](https://rmarkdown.rstudio.com/authoring_shiny_pre-rendered)

Embed a complete app into your document with `shiny::shinyAppDir()`. More at [bookdown.org/yihui/rmarkdown/shiny-embedded.html](https://bookdown.org/yihui/rmarkdown/shiny-embedded.html).

# RStudio IDE : : CHEAT SHEET



## Documents and Apps

Open Shiny, R Markdown, knitr, Sweave, LaTeX, .Rd files and more in Source Pane

Check spelling, Render output, Choose output format, Configure render options, Insert code chunk, Publish to server

Jump to previous chunk, Jump to next chunk, Run code, Show file outline, Visual Editor (reverse side)

Jump to section or chunk, Run this and all previous code chunks, Run this code chunk, Set knitr chunk options

Access markdown guide at **Help > Markdown Quick Reference**  
See reverse side for more on **Visual Editor**

RStudio recognizes that files named **app.R**, **server.R**, **ui.R**, and **global.R** belong to a shiny app

Run app, Choose location to view app, Publish to shinyapps.io or server, Manage publish accounts

## Source Editor

Navigate backwards/forwards, Open in new window, Save, Find and replace, Compile as notebook, Run selected code

Re-run previous code, Source with or w/out Echo or as a Local Job, Show file outline

Multiple cursors/column selection with **Alt + mouse drag**.

Code diagnostics that appear in the margin. Hover over diagnostic symbols for details.

Syntax highlighting based on your file's extension

Tab completion to finish function names, file paths, arguments, and more.

Multi-language code snippets to quickly use common blocks of code.

Jump to function in file, Change file type

Working Directory, Run scripts in separate sessions, Maximize, minimize panes

Ctrl/Cmd + ↑ to see history, R Markdown Build Log, Drag pane boundaries

## Tab Panes

Import data with wizard, History of past commands to run/copy, Manage external databases, View memory usage, R tutorials

Load workspace, Save workspace, Clear R workspace, Search inside environment

Choose environment to display from list of parent environments, Display objects as list or grid

Displays saved objects by type with short description, View in data viewer, View function source code

Create folder, Delete file, Rename file, Change directory

Path to displayed directory, A File browser keyed to your working directory. Click on file or directory name to open.

## Version Control

Turn on at **Tools > Project Options > Git/SVN**

Added, Deleted, Modified, Renamed, Untracked

Stage files, Commit staged files, Push/Pull to remote, View History, Current branch

Open shell to type commands

Show file diff to view file differences

## Debug Mode

Use **debug()**, **browser()**, or a breakpoint and execute your code to open the debugger mode.

Launch debugger mode from origin of error, Open traceback to examine the functions that R called before the error occurred

Show Traceback, Rerun with Debug

## Package Development

Create a new package with **File > New Project > New Directory > R Package**

Enable roxygen documentation with **Tools > Project Options > Build Tools**

Roxygen guide at **Help > Roxygen Quick Reference**

See package information in the **Build Tab**

Install package and restart R, Run devtools::load\_all() and reload changes

Run R CMD check, Customize package build options, Clear output and rebuild, Run package tests

RStudio opens plots in a dedicated **Plots** pane

Navigate recent plots, Open in window, Export plot, Delete plot, Delete all plots

GUI **Package** manager lists every installed package

Install Packages, Update Packages, Browse package site, Click to load package with **library()**. Unclick to detach package with **detach()**, Package version installed, Delete from library

RStudio opens documentation in a dedicated **Help** pane

Home page of helpful links, Search within help file, Search for help file

**Viewer** pane displays HTML content, such as Shiny apps, RMarkdown reports, and interactive visualizations

Stop Shiny app, Publish to shinyapps.io, rpubs, RStudioConnect, ..., Refresh

**View(<data>)** opens spreadsheet like view of data set

Filter rows by value or value range, Sort by values, Search for value

Click next to line number to add/remove a breakpoint. Highlighted line shows where execution has paused

Run commands in environment where execution has paused, Examine variables in executing environment, Select function in traceback to debug

Step through code one line at a time, Step into and out of functions to run, Resume execution, Quit debug mode





# Keyboard Shortcuts

## RUN CODE

|                           | Windows/Linux | Mac    |
|---------------------------|---------------|--------|
| Search command history    | Ctrl+↑        | Cmd+↑  |
| Interrupt current command | Esc           | Esc    |
| Clear console             | Ctrl+L        | Ctrl+L |

## NAVIGATE CODE

|                     | Windows/Linux | Mac    |
|---------------------|---------------|--------|
| Go to File/Function | Ctrl+.        | Ctrl+. |

## WRITE CODE

|                                 | Windows/Linux     | Mac               |
|---------------------------------|-------------------|-------------------|
| Attempt completion              | Tab or Ctrl+Space | Tab or Ctrl+Space |
| Insert <- (assignment operator) | Alt+-             | Option+-          |
| Insert %>% (pipe operator)      | Ctrl+Shift+M      | Cmd+Shift+M       |
| (Un)Comment selection           | Ctrl+Shift+C      | Cmd+Shift+C       |

## MAKE PACKAGES

|                        | Windows/Linux | Mac         |
|------------------------|---------------|-------------|
| Load All (devtools)    | Ctrl+Shift+L  | Cmd+Shift+L |
| Test Package (Desktop) | Ctrl+Shift+T  | Cmd+Shift+T |
| Document Package       | Ctrl+Shift+D  | Cmd+Shift+D |

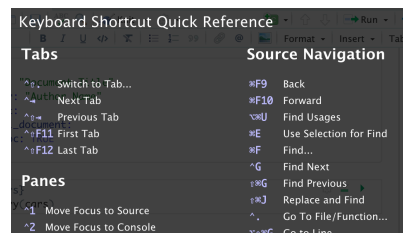
## DOCUMENTS AND APPS

|                                | Windows/Linux | Mac          |
|--------------------------------|---------------|--------------|
| Knit Document (knitr)          | Ctrl+Shift+K  | Cmd+Shift+K  |
| Insert chunk (Sweave & Knitr)  | Ctrl+Alt+I    | Cmd+Option+I |
| Run from start to current line | Ctrl+Alt+B    | Cmd+Option+B |

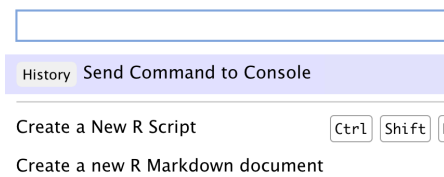
## MORE KEYBOARD SHORTCUTS

|                         | Windows/Linux | Mac            |
|-------------------------|---------------|----------------|
| Keyboard Shortcuts Help | Alt+Shift+K   | Option+Shift+K |
| Show Command Palette    | Ctrl+Shift+P  | Cmd+Shift+P    |

View the Keyboard Shortcut Quick Reference with **Tools > Keyboard Shortcuts** or **Alt/Option + Shift + K**



Search for keyboard shortcuts with **Tools > Show Command Palette** or **Ctrl/Cmd + Shift + P**.



# Visual Editor

Annotations include: Block format, Check spelling, Render output, Choose output format, Choose output location, Insert code chunk, Jump to previous chunk, Jump to next chunk, Run selected lines, Publish to server, Show file outline, Back to Source Editor (front page), File outline, Insert and edit tables, Lists and block quotes, Links, Citations, Images, More formatting, Insert blocks, citations, equations, and special characters, Clear formatting, Insert verbatim code, Add/Edit attributes, Run this and all previous code chunks, Run this code chunk, Set knitr chunk options, Jump to chunk or header.

# RStudio Workbench

## WHY RSTUDIO WORKBENCH?

Extend the open source server with a commercial license, support, and more:

- open and run multiple R sessions at once
- tune your resources to improve performance
- administrative tools for managing user sessions
- collaborate real-time with others in shared projects
- switch easily from one version of R to a different version
- integrate with your authentication, authorization, and audit practices
- work in the RStudio IDE, JupyterLab, Jupyter Notebooks, or VS Code

Download a free 45 day evaluation at [www.rstudio.com/products/workbench/evaluation/](http://www.rstudio.com/products/workbench/evaluation/)

## Share Projects

### File > New Project

RStudio saves the call history, workspace, and working directory associated with a project. It reloads each when you re-open a project.

## Run Remote Jobs

Run R on remote clusters (Kubernetes/Slurm) via the Job Launcher

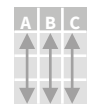
Annotations include: Monitor launcher jobs, Launch a job, Run launcher jobs remotely.



# Data transformation with dplyr : : CHEAT SHEET



dplyr functions work with pipes and expect **tidy data**. In tidy data:



&



pipes

Each **variable** is in its own **column**

Each **observation**, or **case**, is in its own **row**

$x \%>\% f(y)$  becomes  $f(x, y)$

## Summarise Cases

Apply **summary functions** to columns to create a new table of summary statistics. Summary functions take vectors as input and return one value (see back).

summary function



**summarise(.data, ...)**  
Compute table of summaries.  
`summarise(mtcars, avg = mean(mpg))`



**count(.data, ..., wt = NULL, sort = FALSE, name = NULL)** Count number of rows in each group defined by the variables in ... Also **tally()**.  
`count(mtcars, cyl)`

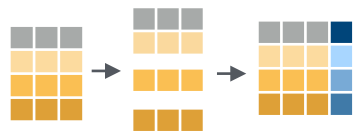
## Group Cases

Use **group\_by(.data, ..., .add = FALSE, .drop = TRUE)** to create a "grouped" copy of a table grouped by columns in ... dplyr functions will manipulate each "group" separately and combine the results.



`mtcars %>%  
group_by(cyl) %>%  
summarise(avg = mean(mpg))`

Use **rowwise(.data, ...)** to group data into individual rows. dplyr functions will compute results for each row. Also apply functions to list-columns. See tidyverse cheat sheet for list-column workflow.



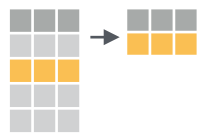
`starwars %>%  
rowwise() %>%  
mutate(film_count = length(films))`

**ungroup(x, ...)** Returns ungrouped copy of table.  
`ungroup(g_mtcars)`

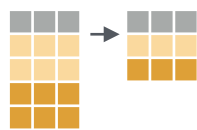
## Manipulate Cases

### EXTRACT CASES

Row functions return a subset of rows as a new table.



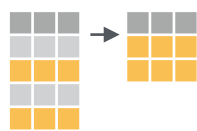
**filter(.data, ..., .preserve = FALSE)** Extract rows that meet logical criteria.  
`filter(mtcars, mpg > 20)`



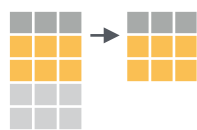
**distinct(.data, ..., .keep\_all = FALSE)** Remove rows with duplicate values.  
`distinct(mtcars, gear)`



**slice(.data, ..., .preserve = FALSE)** Select rows by position.  
`slice(mtcars, 10:15)`



**slice\_sample(.data, ..., n, prop, weight\_by = NULL, replace = FALSE)** Randomly select rows. Use `n` to select a number of rows and `prop` to select a fraction of rows.  
`slice_sample(mtcars, n = 5, replace = TRUE)`



**slice\_min(.data, order\_by, ..., n, prop, with\_ties = TRUE)** and **slice\_max()** Select rows with the lowest and highest values.  
`slice_min(mtcars, mpg, prop = 0.25)`

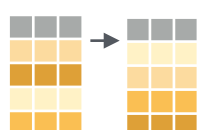
**slice\_head(.data, ..., n, prop)** and **slice\_tail()** Select the first or last rows.  
`slice_head(mtcars, n = 5)`

### Logical and boolean operators to use with filter()

|                 |                   |                    |                       |                   |                    |                    |
|-----------------|-------------------|--------------------|-----------------------|-------------------|--------------------|--------------------|
| <code>==</code> | <code>&lt;</code> | <code>&lt;=</code> | <code>is.na()</code>  | <code>%in%</code> | <code> </code>     | <code>xor()</code> |
| <code>!=</code> | <code>&gt;</code> | <code>&gt;=</code> | <code>!is.na()</code> | <code>!</code>    | <code>&amp;</code> |                    |

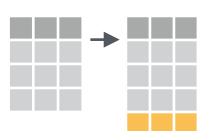
See **?base::Logic** and **?Comparison** for help.

### ARRANGE CASES



**arrange(.data, ..., .by\_group = FALSE)** Order rows by values of a column or columns (low to high), use with **desc()** to order from high to low.  
`arrange(mtcars, mpg)`  
`arrange(mtcars, desc(mpg))`

### ADD CASES



**add\_row(.data, ..., .before = NULL, .after = NULL)** Add one or more rows to a table.  
`add_row(cars, speed = 1, dist = 1)`

## Manipulate Variables

### EXTRACT VARIABLES

Column functions return a set of columns as a new vector or table.



**pull(.data, var = -1, name = NULL, ...)** Extract column values as a vector, by name or index.  
`pull(mtcars, wt)`



**select(.data, ...)** Extract columns as a table.  
`select(mtcars, mpg, wt)`



**relocate(.data, ..., .before = NULL, .after = NULL)** Move columns to new position.  
`relocate(mtcars, mpg, cyl, .after = last_col())`

### Use these helpers with select() and across()

e.g. `select(mtcars, mpg:cyl)`

|                           |                                       |                                      |
|---------------------------|---------------------------------------|--------------------------------------|
| <b>contains(match)</b>    | <b>num_range(prefix, range)</b>       | <b>:</b> , e.g. <code>mpg:cyl</code> |
| <b>ends_with(match)</b>   | <b>all_of(x)/any_of(x, ..., vars)</b> | <b>~</b> , e.g. <code>-gear</code>   |
| <b>starts_with(match)</b> | <b>matches(match)</b>                 | <b>everything()</b>                  |

### MANIPULATE MULTIPLE VARIABLES AT ONCE



**across(.cols, .funs, ..., .names = NULL)** Summarise or mutate multiple columns in the same way.  
`summarise(mtcars, across(everything(), mean))`



**c\_across(.cols)** Compute across columns in row-wise data.  
`transmute(rowwise(UKgas), total = sum(c_across(1:2)))`

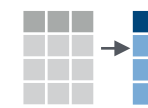
### MAKE NEW VARIABLES

Apply **vectorized functions** to columns. Vectorized functions take vectors as input and return vectors of the same length as output (see back).

vectorized function



**mutate(.data, ..., .keep = "all", .before = NULL, .after = NULL)** Compute new column(s). Also **add\_column()**, **add\_count()**, and **add\_tally()**.  
`mutate(mtcars, gpm = 1 / mpg)`



**transmute(.data, ...)** Compute new column(s), drop others.  
`transmute(mtcars, gpm = 1 / mpg)`



**rename(.data, ...)** Rename columns. Use **rename\_with()** to rename with a function.  
`rename(cars, distance = dist)`



## Vectorized Functions

### TO USE WITH MUTATE ()

**mutate()** and **transmute()** apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.



### OFFSET

`dplyr::lag()` - offset elements by 1  
`dplyr::lead()` - offset elements by -1

### CUMULATIVE AGGREGATE

`dplyr::cumall()` - cumulative all()  
`dplyr::cumany()` - cumulative any()  
**cummax()** - cumulative max()  
`dplyr::cummean()` - cumulative mean()  
**cummin()** - cumulative min()  
**cumprod()** - cumulative prod()  
**cumsum()** - cumulative sum()

### RANKING

`dplyr::cume_dist()` - proportion of all values <=   
`dplyr::dense_rank()` - rank w ties = min, no gaps  
`dplyr::min_rank()` - rank with ties = min  
`dplyr::ntile()` - bins into n bins  
`dplyr::percent_rank()` - min\_rank scaled to [0,1]  
`dplyr::row_number()` - rank with ties = "first"

### MATH

**+**, **-**, **\***, **/**, **^**, **%/%**, **%%%** - arithmetic ops  
**log()**, **log2()**, **log10()** - logs  
**<**, **<=**, **>**, **>=**, **!=**, **==** - logical comparisons  
`dplyr::between()` - x >= left & x <= right  
`dplyr::near()` - safe == for floating point numbers

### MISCELLANEOUS

`dplyr::case_when()` - multi-case if\_else()  

```
starwars %>%
  mutate(type = case_when(
    height > 200 | mass > 200 ~ "large",
    species == "Droid" ~ "robot",
    TRUE ~ "other"
  ))
```

`dplyr::coalesce()` - first non-NA values by element across a set of vectors  
`dplyr::if_else()` - element-wise if() + else()  
`dplyr::na_if()` - replace specific values with NA  
**pmax()** - element-wise max()  
**pmin()** - element-wise min()

## Summary Functions

### TO USE WITH SUMMARISE ()

**summarise()** applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.



### COUNT

`dplyr::n()` - number of values/rows  
`dplyr::n_distinct()` - # of uniques  
**sum(!is.na())** - # of non-NA's

### POSITION

**mean()** - mean, also **mean(!is.na())**  
**median()** - median

### LOGICAL

**mean()** - proportion of TRUE's  
**sum()** - # of TRUE's

### ORDER

`dplyr::first()` - first value  
`dplyr::last()` - last value  
`dplyr::nth()` - value in nth location of vector

### RANK

**quantile()** - nth quantile  
**min()** - minimum value  
**max()** - maximum value

### SPREAD

**IQR()** - Inter-Quartile Range  
**mad()** - median absolute deviation  
**sd()** - standard deviation  
**var()** - variance

## Row Names

Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.

`tibble::rownames_to_column()`  
 Move row names into col.  

```
a <- rownames_to_column(mtcars,
  var = "C")
```

`tibble::column_to_rownames()`  
 Move col into row names.  

```
column_to_rownames(a, var = "C")
```

Also `tibble::has_rownames()` and `tibble::remove_rownames()`.

## Combine Tables

### COMBINE VARIABLES

X + y =

| A | B | C | E | F | G |
|---|---|---|---|---|---|
| a | t | 1 | a | t | 3 |
| b | u | 2 | b | u | 2 |
| c | v | 3 | d | w | 1 |

**bind\_cols(..., .name\_repair)** Returns tables placed side by side as a single table. Column lengths must be equal. Columns will NOT be matched by id (to do that look at Relational Data below), so be sure to check that both tables are ordered the way you want before binding.

### RELATIONAL DATA

Use a "**Mutating Join**" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.

`left_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")` Join matching values from y to x.

`right_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")` Join matching values from x to y.

`inner_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")` Join data. Retain only rows with matches.

`full_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")` Join data. Retain all values, all rows.

### COLUMN MATCHING FOR JOINS

Use **by = c("col1", "col2", ...)** to specify one or more common columns to match on.  
`left_join(x, y, by = "A")`

Use a named vector, **by = c("col1" = "col2")**, to match on columns that have different names in each table.  
`left_join(x, y, by = c("C" = "D"))`

Use **suffix** to specify the suffix to give to unmatched columns that have the same name in both tables.  
`left_join(x, y, by = c("C" = "D"), suffix = c("1", "2"))`

### COMBINE CASES

X + y =

| A | B | C   |
|---|---|-----|
| x | a | t 1 |
| b | u | 2   |
| c | v | 3   |
| d | w | 4   |

**bind\_rows(..., .id = NULL)** Returns tables one on top of the other as a single table. Set .id to a column name to add a column of the original table names (as pictured).

Use a "**Filtering Join**" to filter one table against the rows of another.

X + y =

| A | B | C |
|---|---|---|
| a | t | 1 |
| b | u | 2 |
| c | v | 3 |

`semi_join(x, y, by = NULL, copy = FALSE, ..., na_matches = "na")` Return rows of x that have a match in y. Use to see what will be included in a join.

`anti_join(x, y, by = NULL, copy = FALSE, ..., na_matches = "na")` Return rows of x that do not have a match in y. Use to see what will not be included in a join.

Use a "**Nest Join**" to inner join one table to another into a nested data frame.

`nest_join(x, y, by = NULL, copy = FALSE, keep = FALSE, name = NULL, ...)` Join data, nesting matches from y in a single new data frame column.

### SET OPERATIONS

`intersect(x, y, ...)`  
 Rows that appear in both x and y.

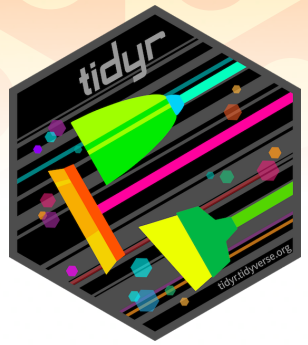
`setdiff(x, y, ...)`  
 Rows that appear in x but not y.

`union(x, y, ...)`  
 Rows that appear in x or y. (Duplicates removed). **union\_all()** retains duplicates.

Use **setequal()** to test whether two data sets contain the exact same rows (in any order).

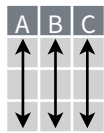


# Data tidying with tidyr :: CHEAT SHEET



**Tidy data** is a way to organize tabular data in a consistent data structure across packages.

A table is tidy if:



Each **variable** is in its own **column**

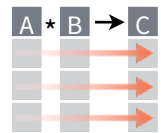
&



Each **observation**, or **case**, is in its own row



Access **variables** as **vectors**



Preserve **cases** in vectorized operations

## Tibbles

AN ENHANCED DATA FRAME

Tibbles are a table format provided by the **tibble** package. They inherit the data frame class, but have improved behaviors:

- **Subset** a new tibble with `[],` a vector with `[[` and `$.`
- **No partial matching** when subsetting columns.
- **Display** concise views of the data on one screen.

`options(tibble.print_max = n, tibble.print_min = m, tibble.width = Inf)` Control default display settings.

`View()` or `glimpse()` View the entire data set.

### CONSTRUCT A TIBBLE

`tibble(...)` Construct by columns.

`tibble(x = 1:3, y = c("a", "b", "c"))`

`tribble(...)` Construct by rows.

```
tribble(~x, ~y,
  1, "a",
  2, "b",
  3, "c")
```

Both make this tibble

```
A tibble: 3 × 2
  x     y
<int> <chr>
1     1  a
2     2  b
3     3  c
```

`as_tibble(x, ...)` Convert a data frame to a tibble.

`enframe(x, name = "name", value = "value")`

Convert a named vector to a tibble. Also `deframe()`.

`is_tibble(x)` Test whether x is a tibble.



## Reshape Data - Pivot data to reorganize values into a new layout.

table4a

| country | 1999 | 2000 |
|---------|------|------|
| A       | 0.7K | 2K   |
| B       | 37K  | 80K  |
| C       | 212K | 213K |

| country | year | cases |
|---------|------|-------|
| A       | 1999 | 0.7K  |
| B       | 1999 | 37K   |
| C       | 1999 | 212K  |
| A       | 2000 | 2K    |
| B       | 2000 | 80K   |
| C       | 2000 | 213K  |

`pivot_longer(data, cols, names_to = "name", values_to = "value", values_drop_na = FALSE)`

"Lengthen" data by collapsing several columns into two. Column names move to a new `names_to` column and values to a new `values_to` column.

`pivot_longer(table4a, cols = 2:3, names_to = "year", values_to = "cases")`

table2

| country | year | type  | count |
|---------|------|-------|-------|
| A       | 1999 | cases | 0.7K  |
| A       | 1999 | pop   | 19M   |
| A       | 2000 | cases | 2K    |
| A       | 2000 | pop   | 20M   |
| B       | 1999 | cases | 37K   |
| B       | 1999 | pop   | 172M  |
| B       | 2000 | cases | 80K   |
| B       | 2000 | pop   | 174M  |
| C       | 1999 | cases | 212K  |
| C       | 1999 | pop   | 1T    |
| C       | 2000 | cases | 213K  |
| C       | 2000 | pop   | 1T    |

| country | year | cases | pop  |
|---------|------|-------|------|
| A       | 1999 | 0.7K  | 19M  |
| A       | 2000 | 2K    | 20M  |
| B       | 1999 | 37K   | 172M |
| B       | 2000 | 80K   | 174M |
| C       | 1999 | 212K  | 1T   |
| C       | 2000 | 213K  | 1T   |

`pivot_wider(data, names_from = "name", values_from = "value")`

The inverse of `pivot_longer()`. "Widen" data by expanding two columns into several. One column provides the new column names, the other the values.

`pivot_wider(table2, names_from = type, values_from = count)`

## Split Cells - Use these functions to split or combine cells into individual, isolated values.

table5

| country | century | year |
|---------|---------|------|
| A       | 19      | 99   |
| A       | 20      | 00   |
| B       | 19      | 99   |
| B       | 20      | 00   |

| country | year |
|---------|------|
| A       | 1999 |
| A       | 2000 |
| B       | 1999 |
| B       | 2000 |

`unite(data, col, ..., sep = "_", remove = TRUE, na.rm = FALSE)` Collapse cells across several columns into a single column.

`unite(table5, century, year, col = "year", sep = "")`

table3

| country | year | rate     |
|---------|------|----------|
| A       | 1999 | 0.7K/19M |
| A       | 2000 | 2K/20M   |
| B       | 1999 | 37K/172M |
| B       | 2000 | 80K/174M |

| country | year | cases | pop |
|---------|------|-------|-----|
| A       | 1999 | 0.7K  | 19M |
| A       | 2000 | 2K    | 20M |
| B       | 1999 | 37K   | 172 |
| B       | 2000 | 80K   | 174 |

`separate(data, col, into, sep = "[^:alnum:]+", remove = TRUE, convert = FALSE, extra = "warn", fill = "warn", ...)` Separate each cell in a column into several columns. Also `extract()`.

`separate(table3, rate, sep = "/", into = c("cases", "pop"))`

table3

| country | year | rate |
|---------|------|------|
| A       | 1999 | 0.7K |
| A       | 1999 | 19M  |
| A       | 2000 | 2K   |
| A       | 2000 | 20M  |
| B       | 1999 | 37K  |
| B       | 1999 | 172M |
| B       | 2000 | 80K  |
| B       | 2000 | 174M |

`separate_rows(data, ..., sep = "[^:alnum:].+", convert = FALSE)` Separate each cell in a column into several rows.

`separate_rows(table3, rate, sep = "/")`

## Expand Tables

Create new combinations of variables or identify implicit missing values (combinations of variables not present in the data).

x

| x1 | x2 | x3 |
|----|----|----|
| A  | 1  | 3  |
| B  | 1  | 4  |
| B  | 2  | 3  |

| x1 | x2 |
|----|----|
| A  | 1  |
| A  | 2  |
| B  | 1  |
| B  | 2  |

`expand(data, ...)` Create a new tibble with all possible combinations of the values of the variables listed in ... Drop other variables.

`expand(mtcars, cyl, gear, carb)`

x

| x1 | x2 | x3 |
|----|----|----|
| A  | 1  | 3  |
| B  | 1  | 4  |
| B  | 2  | 3  |

| x1 | x2 | x3 |
|----|----|----|
| A  | 1  | 3  |
| A  | 2  | NA |
| B  | 1  | 4  |
| B  | 2  | 3  |

`complete(data, ..., fill = list())` Add missing possible combinations of values of variables listed in ... Fill remaining variables with NA.

`complete(mtcars, cyl, gear, carb)`

## Handle Missing Values

Drop or replace explicit missing values (NA).

x

| x1 | x2 |
|----|----|
| A  | 1  |
| B  | NA |
| C  | NA |
| D  | 3  |
| E  | NA |

| x1 | x2 |
|----|----|
| A  | 1  |
| D  | 3  |

`drop_na(data, ...)` Drop rows containing NA's in ... columns.

`drop_na(x, x2)`

x

| x1 | x2 |
|----|----|
| A  | 1  |
| B  | NA |
| C  | NA |
| D  | 3  |
| E  | NA |

| x1 | x2 |
|----|----|
| A  | 1  |
| B  | 1  |
| C  | 1  |
| D  | 3  |
| E  | 3  |

`fill(data, ..., .direction = "down")` Fill in NA's in ... columns using the next or previous value.

`fill(x, x2)`

x

| x1 | x2 |
|----|----|
| A  | 1  |
| B  | NA |
| C  | NA |
| D  | 3  |
| E  | NA |

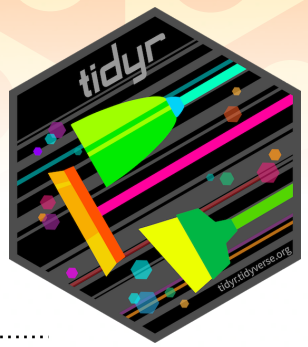
| x1 | x2 |
|----|----|
| A  | 1  |
| B  | 2  |
| C  | 2  |
| D  | 3  |
| E  | 2  |

`replace_na(data, replace)`

Specify a value to replace NA in selected columns.

`replace_na(x, list(x2 = 2))`

# Nested Data



A **nested data frame** stores individual tables as a list-column of data frames within a larger organizing data frame. List-columns can also be lists of vectors or lists of varying data types. Use a nested data frame to:

- Preserve relationships between observations and subsets of data. Preserve the type of the variables being nested (factors and datetimes aren't coerced to character).
- Manipulate many sub-tables at once with **purrr** functions like `map()`, `map2()`, or `pmap()` or with **dplyr** `rowwise()` grouping.

## CREATE NESTED DATA

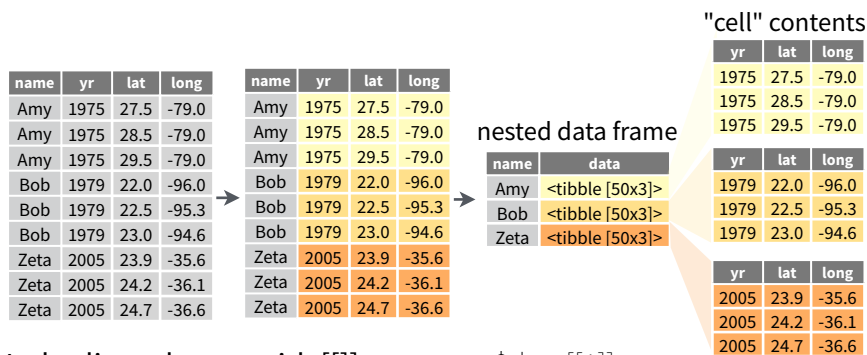
`nest(data, ...)` Moves groups of cells into a list-column of a data frame. Use alone or with `dplyr::group_by()`:

1. Group the data frame with `group_by()` and use `nest()` to move the groups into a list-column.

```
n_storms <- storms %>%
  group_by(name) %>%
  nest()
```

2. Use `nest(new_col = c(x, y))` to specify the columns to group using `dplyr::select()` syntax.

```
n_storms <- storms %>%
  nest(data = c(year:long))
```



Index list-columns with `[[ ]]`. `n_storms$data[[1]]`

## CREATE TIBBLES WITH LIST-COLUMNS

`tibble::tribble(...)` Makes list-columns when needed.

```
tribble( ~max, ~seq,
  3, 1:3,
  4, 1:4,
  5, 1:5)
```

| max | seq       |
|-----|-----------|
| 3   | <int [3]> |
| 4   | <int [4]> |
| 5   | <int [5]> |

`tibble::tibble(...)` Saves list input as list-columns.

```
tibble(max = c(3, 4, 5), seq = list(1:3, 1:4, 1:5))
```

`tibble::enframe(x, name="name", value="value")`

Converts multi-level list to a tibble with list-cols.

```
enframe(list('3'=1:3, '4'=1:4, '5'=1:5), 'max', 'seq')
```

## OUTPUT LIST-COLUMNS FROM OTHER FUNCTIONS

`dplyr::mutate()`, `transmute()`, and `summarise()` will output list-columns if they return a list.

```
mtcars %>%
  group_by(cyl) %>%
  summarise(q = list(quantile(mpg)))
```

## RESHAPE NESTED DATA

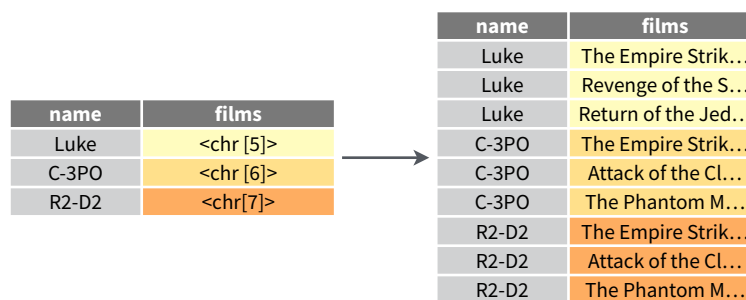
`unnest(data, cols, ..., keep_empty = FALSE)` Flatten nested columns back to regular columns. The inverse of `nest()`.

```
n_storms %>% unnest(data)
```

`unnest_longer(data, col, values_to = NULL, indices_to = NULL)`

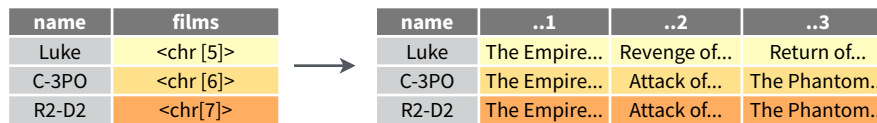
Turn each element of a list-column into a row.

```
starwars %>%
  select(name, films) %>%
  unnest_longer(films)
```



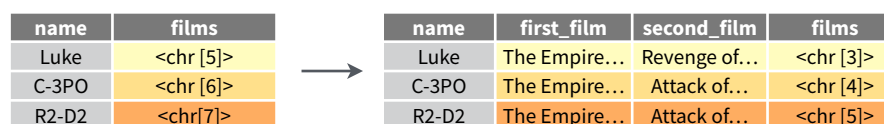
`unnest_wider(data, col)` Turn each element of a list-column into a regular column.

```
starwars %>%
  select(name, films) %>%
  unnest_wider(films)
```



`hoist(.data, .col, ..., .remove = TRUE)` Selectively pull list components out into their own top-level columns. Uses `purrr::pluck()` syntax for selecting from lists.

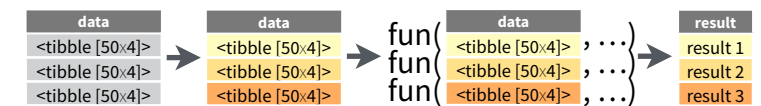
```
starwars %>%
  select(name, films) %>%
  hoist(films, first_film = 1, second_film = 2)
```



## TRANSFORM NESTED DATA

A vectorized function takes a vector, transforms each element in parallel, and returns a vector of the same length. By themselves vectorized functions cannot work with lists, such as list-columns.

`dplyr::rowwise(.data, ...)` Group data so that each row is one group, and within the groups, elements of list-columns appear directly (accessed with `[[ ]]`, not as lists of length one. When you use `rowwise()`, `dplyr` functions will seem to apply functions to list-columns in a vectorized fashion.



Apply a function to a list-column and **create a new list-column**.

```
n_storms %>%
  rowwise() %>%
  mutate(n = list(dim(data)))
```

*dim() returns two values per row*  
*wrap with list to tell mutate to create a list-column*

Apply a function to a list-column and **create a regular column**.

```
n_storms %>%
  rowwise() %>%
  mutate(n = nrow(data))
```

*nrow() returns one integer per row*

Collapse **multiple list-columns** into a single list-column.

```
starwars %>%
  rowwise() %>%
  mutate(transport = list(append(vehicles, starships)))
```

*append() returns a list for each row, so col type must be list*

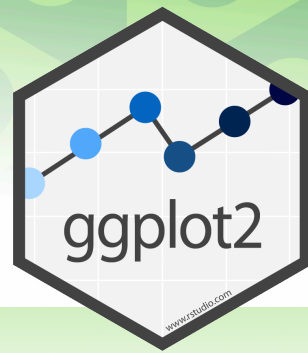
Apply a function to **multiple list-columns**.

```
starwars %>%
  rowwise() %>%
  mutate(n_transports = length(c(vehicles, starships)))
```

*length() returns one integer per row*

See **purrr** package for more list functions.

# Data visualization with ggplot2 : : CHEAT SHEET

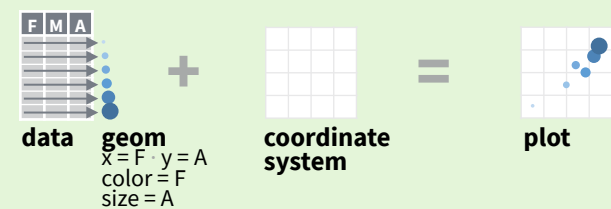


## Basics

**ggplot2** is based on the **grammar of graphics**, the idea that you can build every graph from the same components: a **data** set, a **coordinate system**, and **geoms**—visual marks that represent data points.



To display values, map variables in the data to visual properties of the geom (**aesthetics**) like **size**, **color**, and **x** and **y** locations.



Complete the template below to build a graph.

```
ggplot (data = <DATA>) +
  <GEOM_FUNCTION> (mapping = aes (<MAPPINGS>),
  stat = <STAT>, position = <POSITION>) +
  <COORDINATE_FUNCTION> +
  <FACET_FUNCTION> +
  <SCALE_FUNCTION> +
  <THEME_FUNCTION>
```

required

Not required, sensible defaults supplied

**ggplot**(data = mpg, aes(x = cty, y = hwy)) Begins a plot that you finish by adding layers to. Add one geom function per layer.

**last\_plot()** Returns the last plot.

**ggsave**("plot.png", width = 5, height = 5) Saves last plot as 5' x 5' file named "plot.png" in working directory. Matches file type to file extension.

## Aes Common aesthetic values.

**color** and **fill** - string ("red", "#RRGGBB")

**linetype** - integer or string (0 = "blank", 1 = "solid", 2 = "dashed", 3 = "dotted", 4 = "dotdash", 5 = "longdash", 6 = "twodash")

**lineend** - string ("round", "butt", or "square")

**linejoin** - string ("round", "mitre", or "bevel")

**size** - integer (line width in mm)

**shape** - integer/shape name or a single character ("a")



## Geoms

Use a geom function to represent data points, use the geom's aesthetic properties to represent variables. Each function returns a layer.

### GRAPHICAL PRIMITIVES

```
a <- ggplot(economics, aes(date, unemploy))
b <- ggplot(seals, aes(x = long, y = lat))
```

**a + geom\_blank()** and **a + expand\_limits()**  
Ensure limits include values across all plots.

**b + geom\_curve**(aes(yend = lat + 1, xend = long + 1, curvature = 1) - x, xend, y, yend, alpha, angle, color, curvature, linetype, size)

**a + geom\_path**(lineend = "butt", linejoin = "round", linemitre = 1) - x, y, alpha, color, group, linetype, size

**a + geom\_polygon**(aes(alpha = 50)) - x, y, alpha, color, fill, group, subgroup, linetype, size

**b + geom\_rect**(aes(xmin = long, ymin = lat, xmax = long + 1, ymax = lat + 1)) - xmax, xmin, ymax, ymin, alpha, color, fill, linetype, size

**a + geom\_ribbon**(aes(ymin = unemploy - 900, ymax = unemploy + 900)) - x, ymax, ymin, alpha, color, fill, group, linetype, size

### LINE SEGMENTS

common aesthetics: x, y, alpha, color, linetype, size

**b + geom\_abline**(aes(intercept = 0, slope = 1))  
**b + geom\_hline**(aes(yintercept = lat))  
**b + geom\_vline**(aes(xintercept = long))

**b + geom\_segment**(aes(yend = lat + 1, xend = long + 1))  
**b + geom\_spoke**(aes(angle = 1:1155, radius = 1))

### ONE VARIABLE continuous

```
c <- ggplot(mpg, aes(hwy)); c2 <- ggplot(mpg)
```

**c + geom\_area**(stat = "bin")  
x, y, alpha, color, fill, linetype, size

**c + geom\_density**(kernel = "gaussian")  
x, y, alpha, color, fill, group, linetype, size, weight

**c + geom\_dotplot**()  
x, y, alpha, color, fill

**c + geom\_freqpoly**()  
x, y, alpha, color, group, linetype, size

**c + geom\_histogram**(binwidth = 5)  
x, y, alpha, color, fill, linetype, size, weight

**c2 + geom\_qq**(aes(sample = hwy))  
x, y, alpha, color, fill, linetype, size, weight

### discrete

```
d <- ggplot(mpg, aes(fl))
```

**d + geom\_bar**()  
x, alpha, color, fill, linetype, size, weight

### TWO VARIABLES

#### both continuous

```
e <- ggplot(mpg, aes(cty, hwy))
```

**e + geom\_label**(aes(label = cty, nudge\_x = 1, nudge\_y = 1) - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust)

**e + geom\_point**()  
x, y, alpha, color, fill, shape, size, stroke

**e + geom\_quantile**()  
x, y, alpha, color, group, linetype, size, weight

**e + geom\_rug**(sides = "bl")  
x, y, alpha, color, linetype, size

**e + geom\_smooth**(method = lm)  
x, y, alpha, color, fill, group, linetype, size, weight

**e + geom\_text**(aes(label = cty, nudge\_x = 1, nudge\_y = 1) - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust)

#### one discrete, one continuous

```
f <- ggplot(mpg, aes(class, hwy))
```

**f + geom\_col**()  
x, y, alpha, color, fill, group, linetype, size

**f + geom\_boxplot**()  
x, y, lower, middle, upper, ymax, ymin, alpha, color, fill, group, linetype, shape, size, weight

**f + geom\_dotplot**(binaxis = "y", stackdir = "center")  
x, y, alpha, color, fill, group

**f + geom\_violin**(scale = "area")  
x, y, alpha, color, fill, group, linetype, size, weight

#### both discrete

```
g <- ggplot(diamonds, aes(cut, color))
```

**g + geom\_count**()  
x, y, alpha, color, fill, shape, size, stroke

**e + geom\_jitter**(height = 2, width = 2)  
x, y, alpha, color, fill, shape, size

### THREE VARIABLES

```
seals$z <- with(seals, sqrt(delta_long^2 + delta_lat^2)); l <- ggplot(seals, aes(long, lat))
```

**l + geom\_contour**(aes(z = z))  
x, y, z, alpha, color, group, linetype, size, weight

**l + geom\_contour\_filled**(aes(fill = z))  
x, y, alpha, color, fill, group, linetype, size, subgroup

### continuous bivariate distribution

```
h <- ggplot(diamonds, aes(carat, price))
```

**h + geom\_bin2d**(binwidth = c(0.25, 500))  
x, y, alpha, color, fill, linetype, size, weight

**h + geom\_density\_2d**()  
x, y, alpha, color, group, linetype, size

**h + geom\_hex**()  
x, y, alpha, color, fill, size

### continuous function

```
i <- ggplot(economics, aes(date, unemploy))
```

**i + geom\_area**()  
x, y, alpha, color, fill, linetype, size

**i + geom\_line**()  
x, y, alpha, color, group, linetype, size

**i + geom\_step**(direction = "hv")  
x, y, alpha, color, group, linetype, size

### visualizing error

```
df <- data.frame(grp = c("A", "B"), fit = 4:5, se = 1:2)
j <- ggplot(df, aes(grp, fit, ymin = fit - se, ymax = fit + se))
```

**j + geom\_crossbar**(fatten = 2) - x, y, ymax, ymin, alpha, color, fill, group, linetype, size

**j + geom\_errorbar**() - x, ymax, ymin, alpha, color, group, linetype, size, width  
Also **geom\_errorbarh**()

**j + geom\_linerange**()  
x, ymin, ymax, alpha, color, group, linetype, size

**j + geom\_pointrange**() - x, y, ymin, ymax, alpha, color, fill, group, linetype, shape, size

### maps

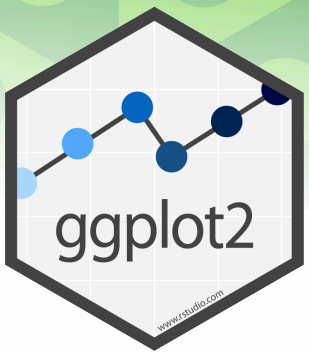
```
data <- data.frame(murder = USArrests$Murder, state = tolower(rownames(USArrests)))
map <- map_data("state")
k <- ggplot(data, aes(fill = murder))
```

**k + geom\_map**(aes(map\_id = state), map = map) + **expand\_limits**(x = map\$long, y = map\$lat)  
map\_id, alpha, color, fill, linetype, size

**l + geom\_raster**(aes(fill = z), hjust = 0.5, vjust = 0.5, interpolate = FALSE)  
x, y, alpha, fill

**l + geom\_tile**(aes(fill = z))  
x, y, alpha, color, fill, linetype, size, width

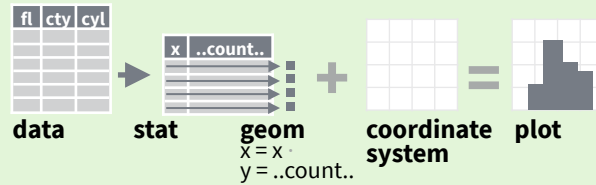




## Stats

An alternative way to build a layer.

A stat builds new variables to plot (e.g., count, prop).



Visualize a stat by changing the default stat of a geom function, `geom_bar(stat="count")` or by using a stat function, `stat_count(geom="bar")`, which calls a default geom to make a layer (equivalent to a geom function). Use `..name..` syntax to map stat variables to aesthetics.

**geom to use** **stat function** **geom mappings**

```
i + stat_density_2d(aes(fill = ..level..),
  geom = "polygon")
```

**variable created by stat**

- `c + stat_bin(binwidth = 1, boundary = 10)`  
`x, y | ..count.., ..ncount.., ..density.., ..ndensity..`
- `c + stat_count(width = 1) x, y | ..count.., ..prop..`
- `c + stat_density(adjust = 1, kernel = "gaussian")`  
`x, y | ..count.., ..density.., ..scaled..`
- `e + stat_bin_2d(bins = 30, drop = T)`  
`x, y, fill | ..count.., ..density..`
- `e + stat_bin_hex(bins = 30) x, y, fill | ..count.., ..density..`
- `e + stat_density_2d(contour = TRUE, n = 100)`  
`x, y, color, size | ..level..`
- `e + stat_ellipse(level = 0.95, segments = 51, type = "t")`
- `l + stat_contour(aes(z = z)) x, y, z, order | ..level..`
- `l + stat_summary_hex(aes(z = z), bins = 30, fun = max)`  
`x, y, z, fill | ..value..`
- `l + stat_summary_2d(aes(z = z), bins = 30, fun = mean)`  
`x, y, z, fill | ..value..`
- `f + stat_boxplot(coef = 1.5)`  
`x, y | ..lower.., ..middle.., ..upper.., ..width.., ..ymin.., ..ymax..`
- `f + stat_ydensity(kernel = "gaussian", scale = "area") x, y`  
`| ..density.., ..scaled.., ..count.., ..n.., ..violinwidth.., ..width..`
- `e + stat_ecdf(n = 40) x, y | ..x.., ..y..`
- `e + stat_quantile(quantiles = c(0.1, 0.9),`  
`formula = y ~ log(x), method = "rq") x, y | ..quantile..`
- `e + stat_smooth(method = "lm", formula = y ~ x, se = T,`  
`level = 0.95) x, y | ..se.., ..x.., ..y.., ..ymin.., ..ymax..`
- `ggplot() + xlim(-5, 5) + stat_function(fun = dnorm,`  
`n = 20, geom = "point") x | ..x.., ..y..`
- `ggplot() + stat_qq(aes(sample = 1:100))`  
`x, y, sample | ..sample.., ..theoretical..`
- `e + stat_sum() x, y, size | ..n.., ..prop..`
- `e + stat_summary(fun.data = "mean_cl_boot")`
- `h + stat_summary_bin(fun = "mean", geom = "bar")`
- `e + stat_identity()`
- `e + stat_unique()`

## Scales

Override defaults with **scales** package.

**Scales** map data values to the visual values of an aesthetic. To change a mapping, add a new scale.

```
n <- d + geom_bar(aes(fill = fl))
```

**scale\_\*** aesthetic to adjust

```
n + scale_fill_manual(
  values = c("skyblue", "royalblue", "blue", "navy"),
  limits = c("d", "e", "p", "r"), breaks = c("d", "e", "p", "r"),
  name = "fuel", labels = c("D", "E", "P", "R"))
```

**range of values to include in mapping** **title to use in legend/axis** **labels to use in legend/axis** **breaks to use in legend/axis**

### GENERAL PURPOSE SCALES

- Use with most aesthetics
- `scale_*_continuous()` - Map cont' values to visual ones.
  - `scale_*_discrete()` - Map discrete values to visual ones.
  - `scale_*_binned()` - Map continuous values to discrete bins.
  - `scale_*_identity()` - Use data values as visual ones.
  - `scale_*_manual(values = c())` - Map discrete values to manually chosen visual ones.
  - `scale_*_date(date_labels = "%m/%d")`,  
`date_breaks = "2 weeks"` - Treat data values as dates.
  - `scale_*_datetime()` - Treat data values as date times. Same as `scale_*_date()`. See `?strptime` for label formats.

### X & Y LOCATION SCALES

- Use with x or y aesthetics (x shown here)
- `scale_x_log10()` - Plot x on log10 scale.
  - `scale_x_reverse()` - Reverse the direction of the x axis.
  - `scale_x_sqrt()` - Plot x on square root scale.

### COLOR AND FILL SCALES (DISCRETE)

- `n + scale_fill_brewer(palette = "Blues")`  
For palette choices:  
`RColorBrewer::display.brewer.all()`
- `n + scale_fill_grey(start = 0.2,`  
`end = 0.8, na.value = "red")`

### COLOR AND FILL SCALES (CONTINUOUS)

- `o <- c + geom_dotplot(aes(fill = ..x..))`
- `o + scale_fill_distiller(palette = "Blues")`
- `o + scale_fill_gradient(low="red", high="yellow")`
- `o + scale_fill_gradient2(low = "red", high = "blue",`  
`mid = "white", midpoint = 25)`
- `o + scale_fill_gradientn(colors = topo.colors(6))`  
Also: `rainbow()`, `heat.colors()`, `terrain.colors()`,  
`cm.colors()`, `RColorBrewer::brewer.pal()`

### SHAPE AND SIZE SCALES

- ```
p <- e + geom_point(aes(shape = fl, size = cyl))
```
- `p + scale_shape() + scale_size()`
  - `p + scale_shape_manual(values = c(3:7))`  
`0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25`  
`□ ○ △ + × ◇ ▼ ☆ ✱ ✲ ✳ ✴ ✵ ✶ ✷ ✸ ✹ ✺ ✻ ✼ ✽ ✾ ✿`
  - `p + scale_radius(range = c(1,6))`
  - `p + scale_size_area(max_size = 6)`

## Coordinate Systems

- ```
r <- d + geom_bar()
```
- `r + coord_cartesian(xlim = c(0, 5))` - `xlim`, `ylim`  
The default cartesian coordinate system.
  - `r + coord_fixed(ratio = 1/2)`  
`ratio`, `xlim`, `ylim` - Cartesian coordinates with fixed aspect ratio between x and y units.
  - `ggplot(mpg, aes(y = fl)) + geom_bar()`  
Flip cartesian coordinates by switching x and y aesthetic mappings.
  - `r + coord_polar(theta = "x", direction=1)`  
`theta`, `start`, `direction` - Polar coordinates.
  - `r + coord_trans(y = "sqrt")` - `x`, `y`, `xlim`, `ylim`  
Transformed cartesian coordinates. Set `xtrans` and `ytrans` to the name of a window function.
  - `π + coord_quickmap()`
  - `π + coord_map(projection = "ortho", orientation = c(41, -74, 0))` - `projection`, `xlim`, `ylim`  
Map projections from the `mapproj` package (mercator (default), `azequalarea`, `lagrange`, etc.).

## Position Adjustments

Position adjustments determine how to arrange geoms that would otherwise occupy the same space.

- ```
s <- ggplot(mpg, aes(fl, fill = drv))
```
- `s + geom_bar(position = "dodge")`  
Arrange elements side by side.
  - `s + geom_bar(position = "fill")`  
Stack elements on top of one another, normalize height.
  - `e + geom_point(position = "jitter")`  
Add random noise to X and Y position of each element to avoid overplotting.
  - `e + geom_label(position = "nudge")`  
Nudge labels away from points.
  - `s + geom_bar(position = "stack")`  
Stack elements on top of one another.

Each position adjustment can be recast as a function with manual **width** and **height** arguments:

```
s + geom_bar(position = position_dodge(width = 1))
```

## Themes

- `r + theme_bw()` - White background with grid lines.
  - `r + theme_classic()`
  - `r + theme_light()`
  - `r + theme_gray()` - Grey background (default theme).
  - `r + theme_linedraw()` - Minimal theme.
  - `r + theme_dark()` - Dark for contrast.
  - `r + theme_void()` - Empty theme.
- `r + theme()` Customize aspects of the theme such as axis, legend, panel, and facet properties.
- ```
r + ggtitle("Title") + theme(plot.title.position = "plot")
r + theme(panel.background = element_rect(fill = "blue"))
```

## Faceting

Facets divide a plot into subplots based on the values of one or more discrete variables.

- ```
t <- ggplot(mpg, aes(cty, hwy)) + geom_point()
```
- `t + facet_grid(cols = vars(fl))`  
Facet into columns based on `fl`.
  - `t + facet_grid(rows = vars(year))`  
Facet into rows based on `year`.
  - `t + facet_grid(rows = vars(year), cols = vars(fl))`  
Facet into both rows and columns.
  - `t + facet_wrap(vars(fl))`  
Wrap facets into a rectangular layout.
- Set **scales** to let axis limits vary across facets.
- ```
t + facet_grid(rows = vars(drv), cols = vars(fl),
  scales = "free")
```
- x and y axis limits adjust to individual facets:
- `"free_x"` - x axis limits adjust
  - `"free_y"` - y axis limits adjust

Set **labeller** to adjust facet label:

- ```
t + facet_grid(cols = vars(fl), labeller = label_both)
```
- | fl: c      | fl: d      | fl: e      | fl: p      | fl: r      |
|------------|------------|------------|------------|------------|
| $\alpha^c$ | $\alpha^d$ | $\alpha^e$ | $\alpha^p$ | $\alpha^r$ |
- ```
t + facet_grid(rows = vars(fl),
  labeller = label_bquote(alpha ^ .(fl)))
```

## Labels and Legends

- Use **labs()** to label the elements of your plot.
- ```
t + labs(x = "New x axis label", y = "New y axis label",
  title = "Add a title above the plot",
  subtitle = "Add a subtitle below title",
  caption = "Add a caption below plot",
  alt = "Add alt text to the plot",
  <AES> = "New <AES> legend title")
```
- `t + annotate(geom = "text", x = 8, y = 9, label = "A")`  
Places a geom with manually selected aesthetics.
- `p + guides(x = guide_axis(n.dodge = 2))` Avoid crowded or overlapping labels with `guide_axis(n.dodge or angle)`.
- `n + guides(fill = "none")` Set legend type for each aesthetic: `colorbar`, `legend`, or `none` (no legend).
- `n + theme(legend.position = "bottom")`  
Place legend at "bottom", "top", "left", or "right".
- `n + scale_fill_discrete(name = "Title",`  
`labels = c("A", "B", "C", "D", "E"))`  
Set legend title and labels with a scale function.

## Zooming

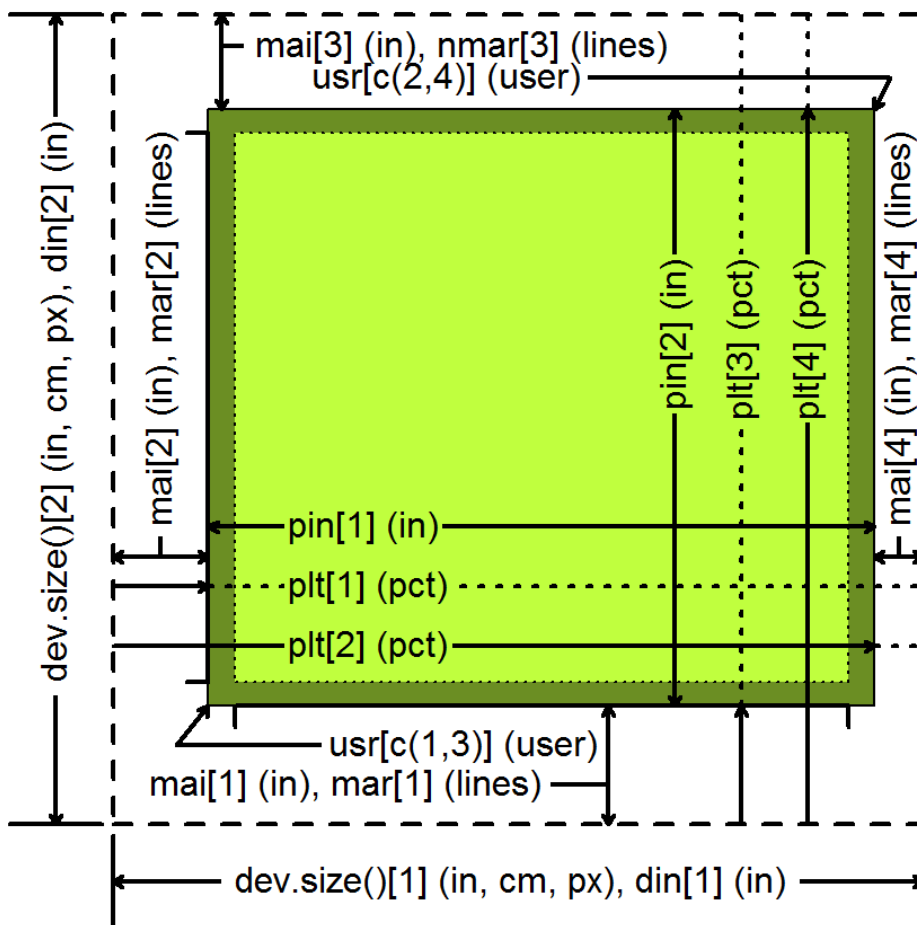
- Without clipping** (preferred):  
`t + coord_cartesian(xlim = c(0, 100), ylim = c(10, 20))`
- With clipping** (removes unseen data points):  
`t + xlim(0, 100) + ylim(10, 20)`  
`t + scale_x_continuous(limits = c(0, 100)) +`  
`scale_y_continuous(limits = c(0, 100))`

# How Big is Your Graph?

## An R Cheat Sheet

### Introduction

All functions that open a device for graphics will have **height** and **width** arguments to control the size of the graph and a **pointsize** argument to control the relative font size. In **knitr**, you control the size of the graph with the chunk options, **fig.width** and **fig.height**. This sheet will help you with calculating the size of the graph and various parts of the graph within R.



### Your graphics device

**dev.size()** (width, height)  
**par("din")** (*r.o.*) (width, height) in inches

Both the **dev.size** function and the **din** argument of **par** will tell you the size of the graphics device. The **dev.size** function will report the size in

1. inches (**units="in"**), the default
2. centimeters (**units="cm"**)
3. pixels (**units="px"**)

Like several other **par** arguments, **din** is read only (*r.o.*) meaning that you can ask its current value (**par("din")**) but you cannot change it (**par(din=c(5,7))** will fail).

### Your plot margins

**par("mai")** (bottom, left, top, right) in inches  
**par("mar")** (bottom, left, top, right) in lines

Margins provide you space for your axes, axis, labels, and titles.

A "line" is the amount of vertical space needed for a line of text.

If your graph has no axes or titles, you can remove the margins (and maximize the plotting region) with

```
par(mar=rep(0,4))
```

### Your plotting region

**par("pin")** (width, height) in inches  
**par("plt")** (left, right, bottom, top) in pct

The **pin** argument **par** gives you the size of the plotting region (the size of the device minus the size of the margins) in inches.

The **plt** argument gives you the percentage of the device from the left/bottom edge up to the left edge of the plotting region, the right edge, the bottom edge, and the top edge. The first and third values are equivalent to the percentage of space devoted to the left and bottom margins. Subtract the second and fourth values from 1 to get the percentage of space devoted to the right and top margins.

### Your x-y coordinates

**par("usr")** (xmin, ymin, xmax, ymax)

Your x-y coordinates are the values you use when plotting your data. This normally is not the same as the values you specified with the **xlim** and **ylim** arguments in **plot**. By default, R adds an extra 4% to the plotting range (see the dark green region on the figure) so that points right up on the edges of your plot do not get partially clipped. You can override this by setting **xaxs="n"** and/or the **yaxs="n"** in **par**.

Run **par("usr")** to find the minimum X value, the maximum X value, the minimum Y value, and the maximum Y value. If you assign new values to **usr**, you will update the x-y coordinates to the new values.

### Getting a square graph

**par("pty")**

You can produce a square graph manually by setting the width and height to the same value and setting the margins so that the sum of the top and bottom margins equal the sum of the left and right margins. But a much easier way is to specify **pty="s"**, which adjusts the margins so that the size of the plotting region is always square, even if you resize the graphics window.

### Converting units

For many applications, you need to be able to translate user coordinates to pixels or inches. There are some cryptic shortcuts, but the simplest way is to get the range in user coordinates and measure the proportion of the graphics device devoted to the plotting region.

```
user.range <- par("usr")[c(2,4)] -
par("usr")[c(1,3)]
```

```
region.pct <- par("plt")[c(2,4)] -
par("plt")[c(1,3)]
```

```
region.px <-
dev.size(units="px") * region.pct
```

```
px.per.xy <- region.px / user.range
```

To convert a horizontal or distance from the x-coordinate value to pixels, multiply by **px.per.xy[1]**. To convert a vertical distance, multiply by **region.px.per.xy[2]**. To convert a diagonal distance, you need to invoke Pythagoras.

```
a.px <- x.dist*px.per.xy[1]
b.px <- y.dist*px.per.xy[2]
c.px <- sqrt(a.px^2+b.px^2)
```

To rotate a string to match the slope of a line segment, you need to convert the distances to pixels, calculate the arctangent, and convert from radians to degrees.

```
segments(x0, y0, x1, y1)
delta.x <- (x1 - x0) * px.per.xy[1]
delta.y <- (y1 - y0) * px.per.xy[2]
angle.radians <- atan2(delta.y, delta.x)
angle.degrees <- angle.radians * 180 / pi
text(x1, y1, "TEXT", srt=angle.degrees)
```

## Panels

`par("fig")` (width, height) in pct  
`par("fin")` (width, height) in inches

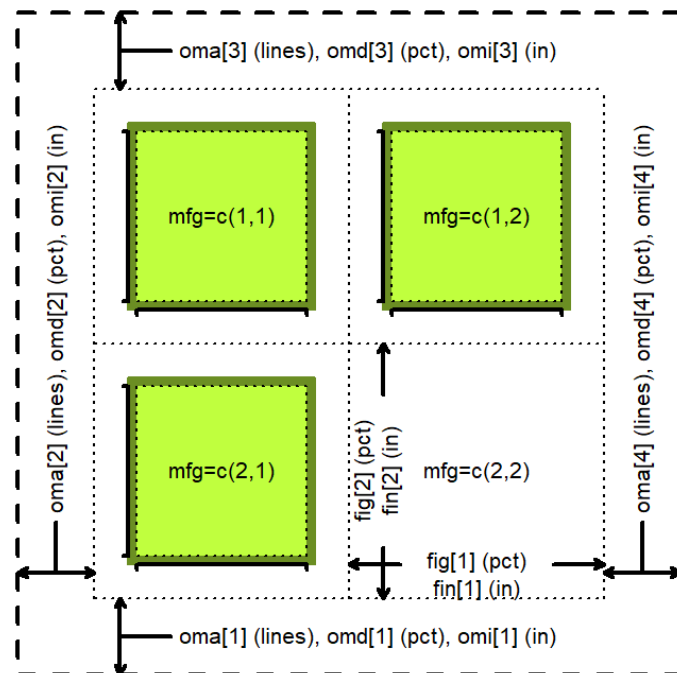
If you display multiple plots within a single graphics window (e.g., with the `mflow` or `mfc` arguments of `par` or with the `layout` function), then the `fig` and `fin` arguments will tell you the size of the current subplot window in percent or inches, respectively.

`par("oma")` (bottom, left, top, right) in lines  
`par("omd")` (bottom, left, top, right) in pct  
`par("omi")` (bottom, left, top, right) in inches

Each subplot will have margins specified by `mai` or `mar`, but no outer margin around the entire set of plots, unless you specify them using `oma`, `omd`, or `omi`. You can place text in the outer margins using the `mtext` function with the argument `outer=TRUE`.

`par("mfg")` (r, c) or (r, c, maxr, maxc)

The `mfg` argument of `par` will allow you to jump to a subplot in a particular row and column. If you query with `par("mfg")`, you will get the current row and column followed by the maximum row and column.



## Character and string sizes

`strheight()`

The `strheight` functions will tell you the height of a specified string in inches (`units="inches"`), x-y user coordinates (`units="user"`) or as a percentage of the graphics device (`units="figure"`).

For a single line of text, `strheight` will give you the height of the letter "M". If you have a string with one or more linebreaks (`"\n"`), the `strheight` function will measure the height of the letter "M" plus the height of one or more additional lines. The height of a line is dependent on the line spacing, set by the `lheight` argument of `par`. The default line height (`lheight=1`), corresponding to single spaced lines, produces a line height roughly 1.5 times the height of "M".

`strwidth()`

The `strwidth` function will produce different widths to individual characters, representing the proportional spacing used by most fonts (a "W" using much more space than an "i"). For the width of a string, the `strwidth` function will sum up the lengths of the individual characters in the string.

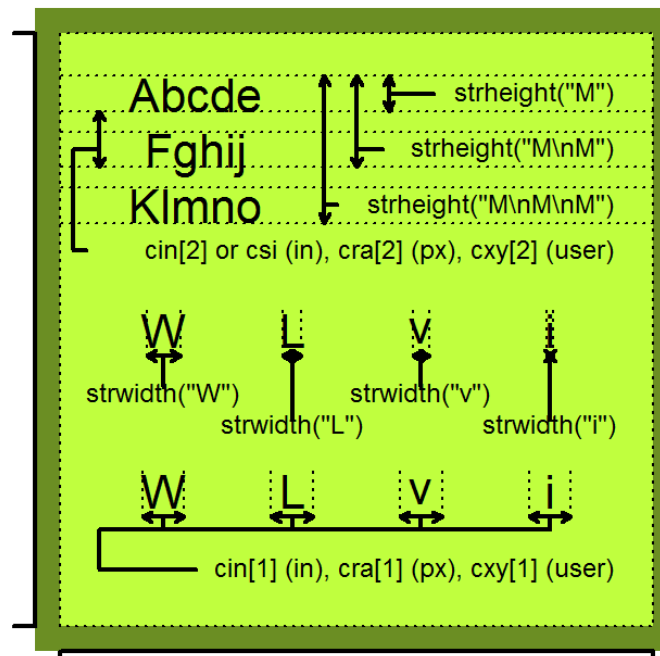
`par("cin")` (r.o.) (width, height) in inches  
`par("csi")` (r.o.) height in inches  
`par("cra")` (r.o.) (width, height) in pixels  
`par("cxy")` (r.o.) (width, height) in xy coordinates

The single value returned by the `csi` argument of `par` gives you the height of a line of text in inches. The second of the two values returned by `cin`, `cra`, and `cxy` gives you the height of a line, in inches, pixels, or xy (user) coordinates.

The first of the two values returned by the `cin`, `cra`, and `cxy` arguments to `par` gives you the approximate width of a single character, in inches, pixels, or xy (user) coordinates. The width, very slightly smaller than the actual width of the letter "W", is a rough estimate at best and ignores the variable width of individual letters.

These values are useful, however, in providing fast ratios of the relative sizes of the differing units of measure

```
px.per.in <- par("cra") / par("cin")
px.per.xy <- par("cra") / par("cxy")
xy.per.in <- par("cxy") / par("cin")
```



## If your fonts are too big or too small

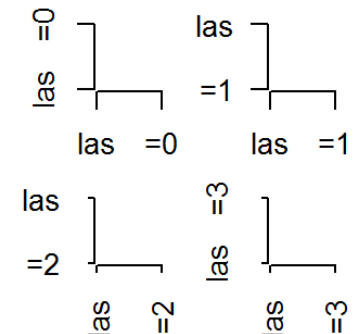
Fixing this takes a bit of trial and error.

1. Specify a larger/smaller value for the `pointsize` argument when you open your graphics device.
2. Trying opening your graphics device with different values for `height` and `width`. Fonts that look too big might be better proportioned in a larger graphics window.
3. Use the `cex` argument to increase or decrease the relative size of your fonts.

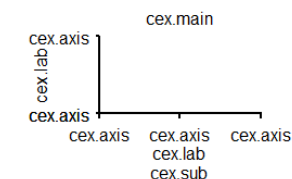
## If your axes don't fit

There are several possible solutions.

1. You can assign wider margins using the `mar` or `mai` argument in `par`.
2. You can change the orientation of the axis labels with `las`. Choose among
  - a. `las=0` both axis labels parallel
  - b. `las=1` both axis labels horizontal
  - c. `las=2` both axis labels perpendicular
  - d. `las=3` both axis labels vertical.



3. change the relative size of the font
  - a. `cex.axis` for the tick mark labels.
  - b. `cex.lab` for `xlab` and `ylab`.
  - c. `cex.main` for the main title
  - d. `cex.sub` for the subtitle.



# R Syntax Comparison :: CHEAT SHEET

## Dollar sign syntax

```
goal(data$x, data$y)
```

### SUMMARY STATISTICS:

one continuous variable:  
`mean(mtcars$mpg)`

one categorical variable:  
`table(mtcars$cyl)`

two categorical variables:  
`table(mtcars$cyl, mtcars$am)`

one continuous, one categorical:  
`mean(mtcars$mpg[mtcars$cyl==4])`  
`mean(mtcars$mpg[mtcars$cyl==6])`  
`mean(mtcars$mpg[mtcars$cyl==8])`

### PLOTTING:

one continuous variable:  
`hist(mtcars$disp)`

`boxplot(mtcars$disp)`

one categorical variable:  
`barplot(table(mtcars$cyl))`

two continuous variables:  
`plot(mtcars$disp, mtcars$mpg)`

two categorical variables:  
`mosaicplot(table(mtcars$am, mtcars$cyl))`

one continuous, one categorical:  
`histogram(mtcars$disp[mtcars$cyl==4])`  
`histogram(mtcars$disp[mtcars$cyl==6])`  
`histogram(mtcars$disp[mtcars$cyl==8])`

`boxplot(mtcars$disp[mtcars$cyl==4])`  
`boxplot(mtcars$disp[mtcars$cyl==6])`  
`boxplot(mtcars$disp[mtcars$cyl==8])`

### WRANGLING:

subsetting:  
`mtcars[mtcars$mpg>30, ]`

making a new variable:  
`mtcars$efficient[mtcars$mpg>30] <- TRUE`  
`mtcars$efficient[mtcars$mpg<30] <- FALSE`

## Formula syntax

```
goal(y~x|z, data=data, group=w)
```

### SUMMARY STATISTICS:

one continuous variable:  
`mosaic::mean(~mpg, data=mtcars)`

one categorical variable:  
`mosaic::tally(~cyl, data=mtcars)`

two categorical variables:  
`mosaic::tally(cyl~am, data=mtcars)`

one continuous, one categorical:  
`mosaic::mean(mpg~cyl, data=mtcars)`

tilde

### PLOTTING:

one continuous variable:  
`lattice::histogram(~disp, data=mtcars)`

`lattice::bwplot(~disp, data=mtcars)`

one categorical variable:  
`mosaic::bargraph(~cyl, data=mtcars)`

two continuous variables:  
`lattice::xyplot(mpg~disp, data=mtcars)`

two categorical variables:  
`mosaic::bargraph(~am, data=mtcars, group=cyl)`

one continuous, one categorical:  
`lattice::histogram(~disp|cyl, data=mtcars)`

`lattice::bwplot(cyl~disp, data=mtcars)`

The variety of R syntaxes give you many ways to “say” the same thing

read across the cheatsheet to see how different syntaxes approach the same problem

## Tidyverse syntax

```
data %>% goal(x)
```

### SUMMARY STATISTICS:

one continuous variable:  
`mtcars %>% dplyr::summarize(mean(mpg))`

one categorical variable:  
`mtcars %>% dplyr::group_by(cyl) %>% dplyr::summarize(n())`

two categorical variables:  
`mtcars %>% dplyr::group_by(cyl, am) %>% dplyr::summarize(n())`

one continuous, one categorical:  
`mtcars %>% dplyr::group_by(cyl) %>% dplyr::summarize(mean(mpg))`

the pipe

### PLOTTING:

one continuous variable:  
`ggplot2::qplot(x=mpg, data=mtcars, geom = "histogram")`

`ggplot2::qplot(y=disp, x=1, data=mtcars, geom="boxplot")`

one categorical variable:  
`ggplot2::qplot(x=cyl, data=mtcars, geom="bar")`

two continuous variables:  
`ggplot2::qplot(x=disp, y=mpg, data=mtcars, geom="point")`

two categorical variables:  
`ggplot2::qplot(x=factor(cyl), data=mtcars, geom="bar") + facet_grid(.~am)`

one continuous, one categorical:  
`ggplot2::qplot(x=disp, data=mtcars, geom = "histogram") + facet_grid(.~cyl)`

`ggplot2::qplot(y=disp, x=factor(cyl), data=mtcars, geom="boxplot")`

### WRANGLING:

subsetting:  
`mtcars %>% dplyr::filter(mpg>30)`

making a new variable:  
`mtcars <- mtcars %>% dplyr::mutate(efficient = if_else(mpg>30, TRUE, FALSE))`

# R Syntax Comparison :: CHEAT SHEET

**Syntax** is the set of rules that govern what code works and doesn't work in a programming language. Most programming languages offer one standardized syntax, but R allows package developers to specify their own syntax. As a result, there is a large variety of (equally valid) R syntaxes.

The three most prevalent R syntaxes are:

1. The **dollar sign syntax**, sometimes called **base R syntax**, expected by most base R functions. It is characterized by the use of `dataset$variablename`, and is also associated with square bracket subsetting, as in `dataset[1,2]`. Almost all R functions will accept things passed to them in dollar sign syntax.
2. The **formula syntax**, used by modeling functions like `lm()`, lattice graphics, and mosaic summary statistics. It uses the tilde (~) to connect a response variable and one (or many) predictors. Many base R functions will accept formula syntax.
3. The **tidyverse syntax** used by `dplyr`, `tidyr`, and more. These functions expect data to be the first argument, which allows them to work with the "pipe" (`%>%`) from the `magrittr` package. Typically, `ggplot2` is thought of as part of the tidyverse, although it has its own flavor of the syntax using plus signs (+) to string pieces together. `ggplot2` author Hadley Wickham has said the package would have had different syntax if he had written it after learning about the pipe.

Educators often try to teach within one unified syntax, but most R programmers use some combination of all the syntaxes.

## Internet research tip:

If you are searching on google, StackOverflow, or another favorite online source and see code in a syntax you don't recognize:

- Check to see if the code is using one of the three common syntaxes listed on this cheatsheet
- Try your search again, using a keyword from the syntax name ("tidyverse") or a relevant package ("mosaic")



Sometimes particular syntaxes work, but are considered dangerous to use, because they are so easy to get wrong. For example, passing variable names without assigning them to a named argument.

## Even more ways to say the same thing

Even within one syntax, there are often variations that are equally valid. As a case study, let's look at the `ggplot2` syntax. `ggplot2` is the plotting package that lives within the tidyverse. If you read **down** this column, all the code here produces the same graphic.

### quickplot

`qplot()` stands for quickplot, and allows you to make quick plots. It doesn't have the full power of `ggplot2`, and it uses a slightly different syntax than the rest of the package.

```
ggplot2::qplot(x=disp, y=mpg, data=mtcars, geom="point")
```

```
ggplot2::qplot(x=disp, y=mpg, data=mtcars) ⓘ
```

```
ggplot2::qplot(disp, mpg, data=mtcars) ⓘ ⓘ
```

### ggplot

To unlock the power of `ggplot2`, you need to use the `ggplot()` function (which sets up a plotting region) and add geoms to the plot.

```
ggplot2::ggplot(mtcars) +  
  geom_point(aes(x=disp, y=mpg))
```

```
ggplot2::ggplot(data=mtcars) +  
  geom_point(mapping=aes(x=disp, y=mpg))
```

plus adds  
layers

```
ggplot2::ggplot(mtcars, aes(x=disp, y=mpg)) +  
  geom_point()
```

```
ggplot2::ggplot(mtcars, aes(x=disp)) +  
  geom_point(aes(y=mpg))
```

### ggformula

The "third and a half way" to use the formula syntax, but get `ggplot2`-style graphics

```
ggformula::gf_point(mpg~disp, data=mtcars)
```

### formulas in base plots

Base R plots will also take the formula syntax, although it's not as commonly used

```
plot(mpg~disp, data=mtcars)
```

read down this column for many pieces of code in one syntax that look different but produce the same graphic



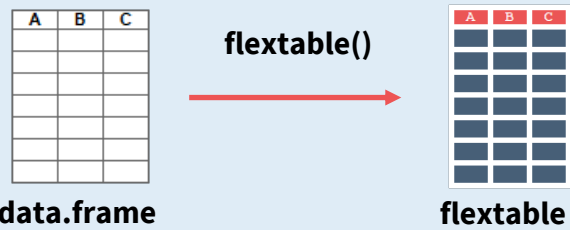
# Tabular reporting with *flextable* : : CHEAT SHEET



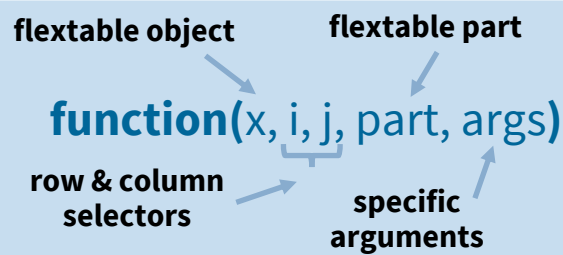
## Basics

The **flextable** package provides a framework for **easily create tables for reporting and publications**.

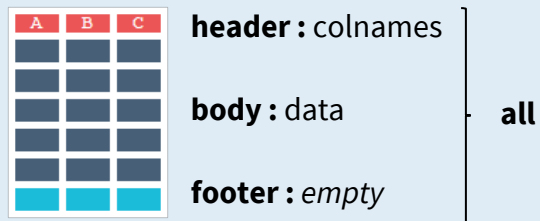
Functions are provided to let users create tables, modify, format and define their content.



## GENERAL FUNCTION'S STRUCTURE



## TABLE PARTS AND THEIRS DEFAULT VALUES



## Selectors

**i**: row selector  
**j**: column selector

### FORMULA

**i** = ~ col %in% "xxx"  
col : column name  
xxx : value  
**j** = ~ col1 + col2  
col\* : column name

### CHARACTER VECTOR

**j** = c("col1", "col2")  
col\* : column name

### INTEGER VECTOR

**i** = 1:3, **j** = 1:3

### LOGICAL VECTOR

**i** = c(TRUE, FALSE), **j** = c(TRUE, FALSE)

## Format

**GENERAL** `ft <- flextable(data)`

**get\_flextable\_defaults()** : get flextable defaults formatting properties

**set\_flextable\_defaults()** : modify flextable defaults formatting properties

**init\_flextable\_defaults()** : re-init all values with the package defaults

**style(pr\_t, pr\_p, pr\_c)** : modify flextable text, paragraphs and cells formatting properties (needs officer package)

**pr\_t**: object of class `fp_text`

**pr\_p**: object of class `fp_par`

**pr\_c**: object of class `fp_cell`

### TEXT

`font(ft, fontname = "Brush Script MT")`

`fontsize(ft, size = 7)`

`italic(ft, italic = TRUE)`

`bold(ft, bold = TRUE)`

`color(ft, color = "#eb5555")`

`highlight(ft, color = "yellow")`

`rotate(ft, rotation = "tblr")`

### CELL

`align(ft, align = "center")`

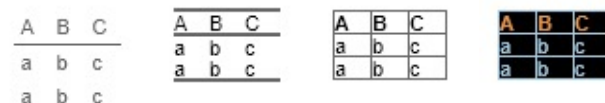
`valign(ft, valign = "top")`

`padding(ft, padding = 10)`

`bg(ft, bg = "#475f77")`

`line_spacing(ft, space = 1.6)`

### THEME `ft <- theme_*(ft)`



`alafoli(ft)` `booktabs(ft)` `box(ft)` `tron(ft)`



`tron_legacy(ft)` `vader(ft)` `vanilla(ft)` `zebra(ft)`

## BORDER

`brdr <- fp_border(color = "#eb5555", width = 1.5)`

`border_outer(ft, border = brdr)`

`border_inner(ft, border = brdr)`

`border_inner_v(ft, border = brdr)`

`border_inner_h(ft, border = brdr)`

`border_remove(ft)`

`vline_left(ft, border = brdr)`

`vline_right(ft, border = brdr)`

`hline_top(ft, border = brdr)`

`hline_bottom(ft, border = brdr)`

`vline(ft, j=1:2, border = brdr)`

`hline(ft, i = 1:2, border = brdr)`

## Layout

### HEADER AND FOOTER

#### COLWIDTHS

`add_header_row(ft, values = c("a", "b", "c"), colwidths = c(1, 1, 1), top = FALSE)`

`add_footer_row(ft, values = c("", "", ""), colwidths = c(1, 1, 1))`

#### IN LINE

`add_header_lines(ft, values = "line", top = FALSE)`

`add_footer_lines(ft, values = "line")`

#### COLNAME

`add_header(ft, A = "a", B = "b", top = FALSE)`

`add_body(ft, A = "a", B = "b", C = "")`

`add_footer(ft, A = "", B = "")`

#### GENERAL

`set_header_labels(ft, A = "Aaa", B = "Bbb", C = "Ccc")`

`delete_part(ft, part = "body")`

## Officer

**fp\_text()** : Text formatting properties  
color, font.size, bold, italic, underlined, font.family, vertical.align, shading.color

**fp\_par()** : Paragraph formatting properties

text.align, padding, line\_spacing, border, shading.color, padding.bottom, padding.top, padding.left, padding.right, border.bottom, border.left, border.top, border.right

**fp\_cell()** : Cell formatting properties

border, border.bottom, border.left, border.top, border.right, vertical.align, margin, margin.bottom, margin.top, margin.left, margin.right, background.color, text.direction

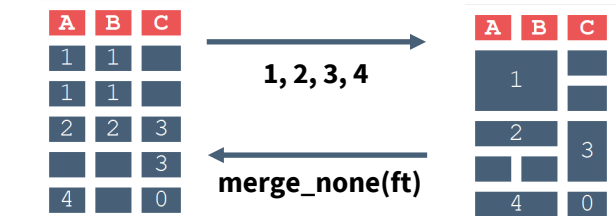
**fp\_border()** : border properties object

color, style, width

**update(x, args)** : update an object of class `fp_*`



## CELL MERGING



1: `merge_at(ft, i = 1:2, j = 1:2)`

2: `merge_h(ft)`

3: `merge_v(ft)`

4: `merge_h_range(ft, i = ~ C %in% "0", j1 = "A", j2 = "B")`

**fix\_border\_issues(ft)**: fix border issues when cell are merged

## CAPTIONS & FOOTNOTES

`my caption`  
`set_caption(ft, caption = "my caption")`

`footnote(ft, j = 1, value = as_paragraph(c("footnote 1")), ref_symbols = c("1"), part = "header")`

# Tabular reporting with *flextable* : : CHEAT SHEET

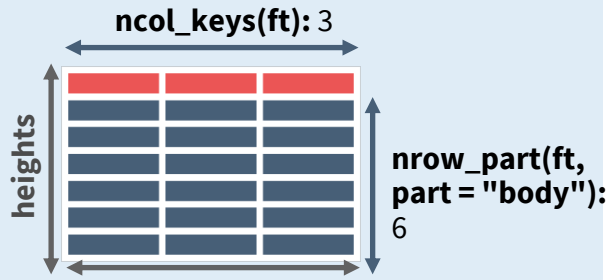


## Table size

```
ft <- flextable(data)
```

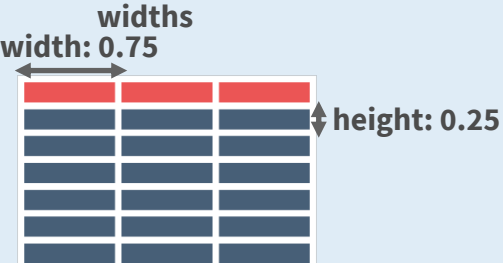
```
flextable_dim(ft):
```

```
$widths
[1] 2.25
$heights
[1] 1.75
$aspect_ratio
[1] 0.78
```



```
dim(ft):
```

```
$widths
A B C
0.75 0.75 0.75
$heights
[1] 0.25 0.25 0.25
0.25 0.25 0.25 0.25
```



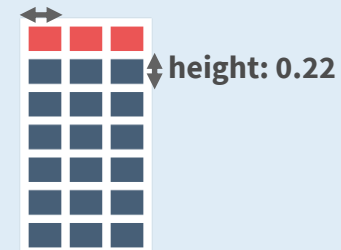
```
dim_pretty(ft):
```

```
$widths
[1] 0.22 0.22 0.22
$heights
[1] 0.22 0.22 0.22 0.22 0.22 0.22 0.22
```

```
autofit(ft, add_w = w, add_h = h)
```

```
w = 0, h = 0
```

```
width: 0.22
```



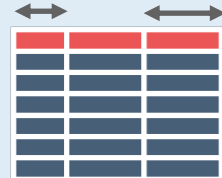
```
w = 0.2, h = 0
```

```
width: 0.42
```



```
width(ft, i = 1, width = 0.5)
```

```
width: 0.5 width: 0.75
```



```
ft <- hrule(ft, rule = "exact", part = "header")
```

```
height(ft, height = 0.40, part = "header")
```



```
ft <- height(ft, i = 1, height = 0.40, part = "body")
ft <- height(ft, i = 4, height = 0.30, part = "body")
```



```
ft <- hrule(ft, rule = "auto", part = "header")
ft <- hrule(ft, i = 1, rule = "exact", part = "body"): size exactly at 0.4
ft <- hrule(ft, i = 4, rule = "atleast", part = "body"): size atleast at 0.3
```

## Cell content

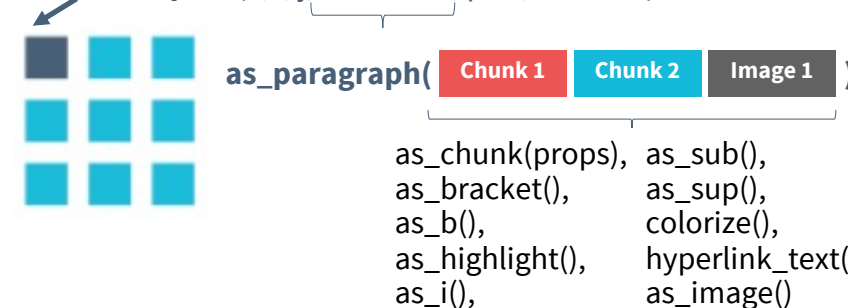
### SIMPLE FORMATTING

| args         | colformat_char | colformat_date | colformat_datetime | colformat_image | colformat_double | colformat_int | colformat_lgl | colformat_num |
|--------------|----------------|----------------|--------------------|-----------------|------------------|---------------|---------------|---------------|
| x            | ✓              | ✓              | ✓                  | ✓               | ✓                | ✓             | ✓             | ✓             |
| i            | ✓              | ✓              | ✓                  | ✓               | ✓                | ✓             | ✓             | ✓             |
| j            | ✓              | ✓              | ✓                  | ✓               | ✓                | ✓             | ✓             | ✓             |
| na_str       | ✓              | ✓              | ✓                  | ✓               | ✓                | ✓             | ✓             | ✓             |
| prefix       | ✓              | ✓              | ✓                  | ✓               | ✓                | ✓             | ✓             | ✓             |
| suffix       | ✓              | ✓              | ✓                  | ✓               | ✓                | ✓             | ✓             | ✓             |
| big.mark     |                |                |                    |                 | ✓                | ✓             |               | ✓             |
| decimal.mark |                |                |                    |                 | ✓                |               |               | ✓             |
| fnt_date     |                | ✓              |                    |                 |                  |               |               |               |
| fnt_datetime |                |                | ✓                  |                 |                  |               |               |               |
| width        |                |                |                    | ✓               |                  |               |               |               |
| true         |                |                |                    |                 |                  |               | ✓             |               |
| digits       |                |                |                    |                 | ✓                |               |               |               |
| height       |                |                |                    | ✓               |                  |               |               |               |
| false        |                |                |                    |                 |                  |               | ✓             |               |

### MULTI CONTENT

#### FUNCTION COMPOSE

```
compose(x, i, j, value = ..., part, use_dot)
```



**use\_dot():** by default use\_dot=FALSE; if use\_dot=TRUE, value is evaluated within a data.frame augmented of a column named . containing the jth column

```
ft <- flextable(data)
```

```
ft <- compose(ft, value = as_paragraph(
```

```
  as_chunk("chunk"),
  as_bracket("bracket")
  as_b("bold"),
  as_highlight("highlight", color = "yellow")
  as_i("italic"),
  as_sub("sub"),
  as_sup("sup"),
  colorize("colorize", color = "#eb5555"),
  hyperlink_text(hyperlink, url = "http://link"),
  as_image(src, width = 0.2, height = 0.2)))
```

chunk  
(bracket)  
**bold**  
highlight  
*italic*  
sub  
sup  
colorize  
hyperlink

## Rendering

**flextable** default format is **HTML output** printed in the rstudio viewer pane.

**flextable** objects can be rendered in **HTML** format, **Microsoft Word**, **Microsoft PowerPoint** and **PDF**.



### SIMPLE EXPORT

```
save_as_html(ft, "ft.html")
save_as_docx(ft, "ft.docx")
save_as_pptx(ft, "ft.pptx")
save_as_image(ft, "ft.png")
```

### INTERACTIVE SESSION

```
print(ft, preview = "docx")
print(ft, preview = "pptx")
```

### RMARKDOWN DOCUMENTS

```
```{r}
library(flextable)
ft <- flextable(ft)
ft
```
```

### LOOPING IN RMARKDOWN WITH FOR

```
flextable_to_rmd(ft)
```

### WITH OFFICER

```
ph_with(ppt, value = ft) (PowerPoint)
ppt: an rpptx object
body_add_flextable(value = ft) (Word)
```

### IN SHINY

```
library(shiny)
library(flextable)
ft <- flextable(data)
# In UI
uiOutput("ft")

# In server
output$ft <- renderUI({
  htmltools_value(ft)
})
```